

May 24, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Revenue Bonds

Series 2011-1
Series 2012-1

CUSIP: 662826FD3
CUSIP: 662826FL5

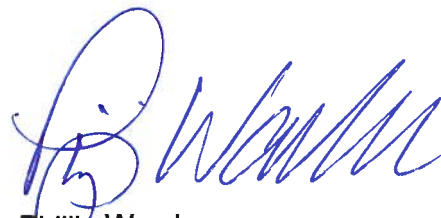
South Texas Higher Education Authority, Inc. Student Loan Revenue Bonds

Series 2012-1 (A-2, A-3)
Series 2013-1

CUSIP: 840555CZ7, 840555DA1
CUSIP: 840555DB9

North Texas Higher Education Authority, Inc. (the "Authority") would like to retire the series of bonds referenced above (the "Bonds"). Under the indenture pursuant to which each Series of the Bonds was issued, the Bonds are not subject to early redemption until the aggregate principal balance of the loan portfolio securing the Bonds of each such Series is 10% or less of the original principal balance of such portfolio. However, the redemption provisions of each indenture may be amended to permit an early call of the Bonds of that Series with the consent of the owners of a majority in collective aggregate principal amount of the Bonds of that Series.

The Authority is considering soliciting consents to such an amendment from the owners of each Series of the Bonds. Any solicitation, if made, will be in accordance with the terms and conditions of a Consent, which will be forwarded to the owners of the Bonds.



Phillip Wambsganss
Executive Director