

**AMENDED  
LISTED EVENT NOTICE  
(Pursuant to S.E.C. Rule 15c2-12)**

**Filed: September 12, 2023**

**Relating to:  
North Texas Higher Education Authority, Inc.**

**Taxable Student Loan Asset-Backed Notes, Series 2021-1**  
**Senior Class A-1B      CUSIP No. 66286VAB3**  
**Subordinate Class B    CUSIP No. 66286VAC1**

**Taxable Student Loan Asset-Backed Bonds, Series 2021-2**  
**Senior Class A-1B      CUSIP No. 662826 FP6**  
**Subordinate Class B    CUSIP No. 662826 FQ4**

This Event Notice (the “Event Notice”) is filed by North Texas Higher Education Authority, Inc. (the “Issuer”), pursuant to the terms of certain Continuing Disclosure Agreements dated as of September 30, 2021 and October 28, 2021 (the “Agreements”) and pertains to the North Texas Higher Education Authority, Inc. Taxable Student Loan Asset-Backed Notes, Series 2021-1, Senior Class A-1B and Subordinate Class B (the “Subject Notes”) and the Taxable Student Loan Asset-Backed Bonds, Series 2021-2, Senior Class A-1B and Subordinate Class B (the “Subject Bonds” and together with the Subject Notes, the “Subject Obligations.” The Subject Notes are described in the Issuer’s Offering Memorandum dated September 16, 2021 (the “Offering Memorandum”). The Subject Bonds are described in the Issuer’s Official Statement dated October 20, 2021 (the “Offering Memorandum”).

Terms used herein that are not defined herein shall have the meanings ascribed to such terms in the Issuer’s Offering Memorandum and/or Official Statement, which is on file with the Municipal Securities Rulemaking Board.

The information in this Event Notice is provided solely to comply with the Issuer’s contractual commitment established by the Agreements to provide the information specified therein. This Event Notice is not made by the Issuer in connection with a purchase or sale of the Subject Obligations, and accordingly is not intended to contain all information material to a decision to purchase or sell the Subject Obligations.

North Texas Higher Education Authority, Inc.  
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## **OCCURRENCE OF INTEREST PAYMENT DEFICIENCY**

The August 25, 2023, interest payment on the Subject Obligations was incorrectly calculated, resulting in a failure to pay the full interest due on the Subject Obligations on that date. Immediately upon discovery, the Issuer directed the Trustee to pay the remaining interest due, which occurred on September 7, 2023. The error arose from the initial calculation of interest using the benchmark replacement for 1 Month LIBOR of 1 Month CME Term SOFR plus an adjustment.

The Trustee is aware of the error and has put in place a system for correctly calculating the interest to be paid on the Subject Obligations going forward. At this time the Issuer is reviewing the circumstances surrounding the mistake and may take additional measures to assure the correct calculation of payments on the Subject Obligations.

## **MISCELLANEOUS**

The information set forth herein has been obtained from the Issuer's records and other sources which are considered reliable. Any statement in this Event Notice which includes a matter of opinion, whether or not expressly so stated, is intended as such, and not as a representation of fact. The information contained in this Event Notice is provided as of the respective dates specified herein and is subject to change without notice, and the filing of this Event Notice shall not, under any circumstances, create any implication that there has been no change in the affairs of the Issuer or in the other matters described herein since the date as of which such information is provided.