

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.

2010-2 INDENTURE SYNOPSIS

Issuance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Issued	Original Amount of Bond	Outstanding Effective Date of April 1, 2011	Maturity Date	Tax-Exempt Bonds
Series 2010-2	LIBOR Floating Rate Bonds	662826EY8	Senior	October 28, 2010	\$ 125,050,000.00	\$ 120,355,000.00	04/01/37	\$ 120,355,000.00
					\$ 125,050,000.00	\$ 120,355,000.00		\$ 120,355,000.00
								100%

Maturity / Defeasance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Redeemed	Amount Remaining in Series Prior to Redemption	Redeemed Amount	Tax-Exempt Bonds
Series 2010-2	LIBOR Floating Rate Bonds	662826EY8	Senior	April 1, 2011	\$ 125,050,000.00	\$ 4,695,000.00	
						\$ 4,695,000.00	\$ -

Participants:

Servicer: Higher Education Servicing Corporation
Subservicers: Edfinancial Services, LLC
 Nelnet, Inc.

Trustee/Paying Agent: Wells Fargo Bank, NA Corporate Trust Services
Rating Agencies: Standard & Poors
 Fitch, Inc.