

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name : Series 2011-1
Reporting Period : 06/01/18-08/31/18
Contact : Brent Spitzer

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 77,896,000.00	\$ 77,896,000.00
Interest Paid (\$)	\$ 671,786.46	\$ 671,786.46
Principal Paid (\$)	\$ 2,644,000.00	\$ 2,644,000.00
Ending Principal Balance(\$)	\$ 75,252,000.00	\$ 75,252,000.00
Interest Accrued not paid (\$)	\$ 438,301.47	\$ 438,301.47
Maturity Date	4/1/2040	

Actual Days in Period	92
Actual Coupon Rate	3.41175%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 123.71% (Parity ratio displayed using the asset balances for the cutoff period 08/31/2018, for the 10/01/2018 distribution.)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 90,350,872.84	5,531	\$ 16,335.36
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,942,756.54	221	\$ 13,315.64
Ending Balance	\$ 87,408,116.30	5,310	\$ 16,461.04

Weighted Average Coupon (WAC)	5.21%
Weighted Average Remaining Term (WAM)	174.01

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 7,403,160.60	8.2%	\$ 7,106,722.03	8.1%	2,679
Unsubsidized Stafford	\$ 8,100,704.16	9.0%	\$ 7,832,607.32	9.0%	2,010
SLS	\$ 24,722.46	0.0%	\$ 24,722.46	0.0%	4
PLUS	\$ 723,140.97	0.8%	\$ 702,059.57	0.8%	92
Consolidation - Subsidized	\$ 31,827,967.77	35.2%	\$ 30,745,320.65	35.2%	2,515
Consolidation - Unsubsidized	\$ 42,271,176.88	46.8%	\$ 40,996,684.27	46.9%	2,669
Total	\$ 90,350,872.84	100%	\$ 87,408,116.30	100%	9,969

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 4,728,953.42	5.2%	\$ 4,618,084.31	5.3%	724
4-Year	\$ 73,908,068.32	81.8%	\$ 71,388,335.26	81.7%	8159
Proprietary	\$ 3,300,062.40	3.7%	\$ 3,175,853.64	3.6%	417
Other	\$ 8,413,788.70	9.3%	\$ 8,225,843.09	9.4%	669
Total	\$ 90,350,872.84	100%	\$ 87,408,116.30	100%	9,969

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 127,297.16	0.1%	\$ 106,797.16	0.1%	25
Repayment	\$ 75,723,054.66	83.8%	\$ 73,405,342.52	84.0%	8416
Forbearance	\$ 10,087,587.45	11.2%	\$ 9,717,403.21	11.1%	915
Deferment	\$ 3,905,754.22	4.3%	\$ 3,916,839.71	4.5%	593
Claims	\$ 507,179.35	0.6%	\$ 261,733.70	0.3%	20
Total	\$ 90,350,872.84	100%	\$ 87,408,116.30	100%	9,969

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 86,949,158.96	99.47%
United Student Aid Fund	\$ 452,301.76	0.52%
Other	\$ 6,655.58	0.01%
Total	\$ 87,408,116.30	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 5,795,973.94	\$ 5,648,048.28	6.4%
LIBOR based	\$ 84,554,898.90	\$ 81,760,068.02	93.6%	93.5%
Total	\$ 90,350,872.84	\$ 87,408,116.30	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 77,182,254.66	92.56%	8,714	25-30 basis points	\$ 10,376,644.00	11.87%
31-60 days delinquent	\$ 1,767,647.25	2.12%	165	50 basis points	\$ 2,046,728.23	2.34%
61-90 days delinquent	\$ 1,050,423.36	1.26%	117	60-80 basis points	\$ 3,152,510.27	3.61%
91-120 days delinquent	\$ 906,507.56	1.09%	81	100 basis points	\$ 7,253,099.63	8.30%
121-150 days delinquent	\$ 602,706.68	0.72%	49	125 basis points	\$ 7,763,587.81	8.88%
151-180 days delinquent	\$ 393,062.60	0.47%	51	150 basis points	\$ 7,078.57	0.01%
181-210 days delinquent	\$ 216,862.36	0.26%	47	155 basis points	\$ 1,532.96	0.00%
211-240 days delinquent	\$ 291,444.12	0.35%	35	250 basis points	\$ 49,331.33	0.06%
241-270 days delinquent	\$ 358,078.10	0.43%	40	275 basis points	\$ 140,529.08	0.16%
271 & > days delinquent	\$ 615,492.74	0.74%	52	300 basis points	\$ 6,569.06	0.01%
Total	\$ 83,384,479.43	100%	9,351	Total	\$ 30,802,974.02	35.23%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
Claims Filed	\$ 506,027.52	Principal	2,428,309.63	UNIV OF TEXAS AT AUSTIN	\$ 16,883,227.28
Claims > 390 days delinq	\$ 91,550.19	Interest	593,215.80	UNIVERSITY OF NORTH TEXAS	\$ 6,136,080.61
Claims Rejected	\$ 3,390.32			SOUTHERN METHODIST UNIV	\$ 5,845,659.73
Default Claims paid during the quarter	\$ 625,380.22			UNIV OF TX AT ARLINGTON	\$ 3,539,244.78
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 27,356,780.68			TEXAS CHRISTIAN UNIV	\$ 3,001,999.51
		Total	\$ 3,021,525.43	Total	\$ 35,406,211.91

XII. Servicer Information							
Servicer # 1.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Nelnet Services	16	\$ 123,299.83	0.14%	\$ 713.81	\$ 882.18	\$ -	\$ 369.21
Total	16	\$ 123,299.83	0.14%	\$ 713.81	\$ 882.18	\$ -	\$ 369.21
Servicer # 2.							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Edfinancial Services	7,204	\$ 71,133,050.90	81.38%	\$ 411,807.08	\$ 508,936.75	\$ -	\$ 212,999.86
Total	7,204	\$ 71,133,050.90	81.38%	\$ 411,807.08	\$ 508,936.75	\$ -	\$ 212,999.86
Servicer #3							
	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
HELIUM	2,749	\$ 16,151,765.57	18.48%	\$ 93,506.62	\$ 115,561.29	\$ -	\$ 48,364.63
Total	2,749	\$ 16,151,765.57	18.48%	\$ 93,506.62	\$ 115,561.29	\$ -	\$ 48,364.63
Grand Total Servicers	9,969	\$ 87,408,116.30	100.00%	\$ 506,027.52	\$ 625,380.22	\$ -	\$ 261,733.70

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	06/01/18-08/31/18	Trust Assets	Aug-18	Interest Rate Activity
(a) Interest Collections		(a) Cash		Period
Regular Interest Collections	\$ 593,215.80	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ 41,722.73	Operating Account	\$ -	\$ 75,252,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 2,428,309.63	Trust Estate & Oper. Acco	\$ 4,309,694.47	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 751,473.17	Net Student Loans	\$ 87,340,215.98	Rate Average
(c) Governmental Interest and Special Allowance	\$ (2,244.95)	(c) Accounts Receivable	\$ 1,944,271.29	3.42457%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 5,000.02	
(e) Investment Income	\$ 15,402.65	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ 14,560.00			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 3,842,439.03	Total Assets:	\$ 93,599,181.76	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 533,618.89
Consolidation Rebate	191,896.45	Operating Account	\$ 15,694.36
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 48,468.24	(c) Net Bonds Payable	\$ 75,252,000.00
Administration Fee	\$ 81,252.00	(d) Other	\$ -
Trustee Fee (Annual Payment)		Total Liabilities:	\$ 75,801,313.25
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,523,674.65
Commitment Fee (Quarterly Payment)	N/A	(b) Transfer	\$ 98,000.00
Calculation Agent Fee (Annual Payment)	\$ -	(c) Current year activities	\$ 176,193.86
Other (Bond Rating fee)	\$ 7,500.00	Total Fund Balance:	\$ 17,797,868.51
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Bal	\$ 93,599,181.76
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 438,301.47		
Current Coupon Payment	\$ 671,786.46		
(e) Principal Payments			
Principal Payment	\$ 2,644,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redemption Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 4,083,204.62		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		