

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 06/01/2020-08/31/2020
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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 58,494,000.00	\$ 58,494,000.00
Interest Paid (\$)	\$ 374,585.14	\$ 374,585.14
Principal Paid (\$)	\$ 1,812,000.00	\$ 1,812,000.00
Ending Principal Balance(\$)	\$ 56,682,000.00	\$ 56,682,000.00
Interest Accrued not paid (\$)	\$ 134,090.61	\$ 134,090.61
Maturity Date	4/1/2040	

Actual Days in Period	92
Actual Coupon Rate	2.53338%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 131.96% (Parity ratio displayed using the balance sheet for the cutoff period 05/31/2020)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 71,631,591.59	3,980	\$ 17,997.89
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 1,248,323.27	156	\$ 8,002.07
Ending Balance	\$ 70,383,268.32	3824	\$ 18,405.67

Weighted Average Coupon (WAC)	5.03
Weighted Average Remaining Term (WAM)	160.46

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 5,252,930.44	7.3%	\$ 5,049,485.84	7.2%	1,784
Unsubsidized Stafford	\$ 6,009,395.50	8.4%	\$ 5,855,433.64	8.3%	1,366
SLS	\$ 26,448.87	0.0%	\$ 26,448.87	0.0%	3
PLUS	\$ 543,598.73	0.8%	\$ 540,023.50	0.8%	55
Consolidation - Subsidized	\$ 25,410,549.36	35.5%	\$ 24,979,572.88	35.5%	1,968
Consolidation - Unsubsidized	\$ 34,388,668.69	48.0%	\$ 33,932,303.59	48.2%	2,095
Total	\$ 71,631,591.59	100%	\$ 70,383,268.32	100%	7,271

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 2,869,711.33	4.01%	\$ 3,184,468.83	4.52%	383
4-Year	\$ 59,343,193.30	82.85%	\$ 40,528,019.48	57.58%	4613
Proprietary	\$ 2,441,563.70	3.41%	\$ 2,059,704.25	2.93%	269
Other	\$ 6,977,123.26	9.74%	\$ 24,611,075.76	34.97%	2006
Total	\$ 71,631,591.59	100%	\$ 70,383,268.32	100%	7,271

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 45,084.00	0.1%	\$ 23,638.00	0.0%	4
Repayment	\$ 46,299,350.30	64.6%	\$ 58,366,490.46	82.9%	6,271
Forbearance	\$ 22,437,546.43	31.3%	\$ 9,231,410.15	13.1%	670
Deferment	\$ 2,717,193.70	3.8%	\$ 2,758,077.17	3.9%	323
Claims	\$ 132,417.16	0.2%	\$ 3,652.54	0.0%	3
Total	\$ 71,631,591.59	100%	\$ 70,383,268.32	100%	7,271

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 69,917,427.76	99.34%
Great Lakes (Former:United Student Aid Fund)	\$ 465,840.56	0.66%
Other	\$ -	0.00%
Total	\$ 70,383,268.32	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 4,548,437.37	\$ 4,585,891.70	6.3%
LIBOR based	\$ 67,083,154.22	\$ 65,797,376.62	93.7%	93.5%
Total	\$ 71,631,591.59	\$ 70,383,268.32	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
<i>Current</i>	\$ 63,511,070.52	93.95%	6,564	<i>25 basis points</i>	\$ 7,396,103.70	10.51%
<i>31-60 days delinquent</i>	\$ 3,167,809.00	4.69%	298	<i>30 basis points</i>	\$ 57,916.76	0.08%
<i>61-90 days delinquent</i>	\$ 534,173.19	0.79%	44	<i>50 basis points</i>	\$ 1,613,854.63	2.29%
<i>91-120 days delinquent</i>	\$ 384,847.90	0.57%	35	<i>75 basis points</i>	\$ 1,767,986.46	2.51%
<i>121-150 days delinquent</i>	\$ -	0.00%	0	<i>100 basis points</i>	\$ 5,637,383.48	8.01%
<i>151-180 days delinquent</i>	\$ -	0.00%	0	<i>125 basis points</i>	\$ 5,428,572.33	7.71%
<i>181-210 days delinquent</i>	\$ -	0.00%	0	<i>150 basis points</i>	\$ 10,126.13	0.01%
<i>211-240 days delinquent</i>	\$ -	0.00%	0	<i>188 basis points</i>	\$ 15,499.75	0.02%
<i>241-270 days delinquent</i>	\$ -	0.00%	0	<i>243 basis points</i>	\$ 152,459.81	0.22%
<i>271 & > days delinquent</i>	\$ 3,652.54	0.01%	3	<i>250 basis points</i>	\$ 4,549.16	0.01%
Total	\$ 67,601,553.15	100%	6,944	<i>275 basis points</i>	\$ 6,219.41	0.01%
				<i>325 basis points</i>	\$ 5,107.85	0.01%
				Total	\$ 22,095,779.47	31.39%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)				XI. Top Schools in Portfolio	
<i>Claims Filled</i>	\$ 27,111.23	<i>Principal</i>	\$ 1,621,194.48					<i>UNIV OF TEXAS AT AUSTIN</i>	\$ 8,260,304.40
<i>Claims > 390 days delinq</i>	\$ 3,652.54	<i>Interest</i>	\$ 419,967.09					<i>SOUTHERN METHODIST UNIV</i>	\$ 2,145,895.66
<i>Claims Rejected</i>	\$ 3,390.32							<i>UNIVERSITY OF NORTH TEXAS</i>	\$ 2,986,305.04
<i>Default Claims paid during the quarter</i>	\$ 155,875.85							<i>UNIV OF TX AT ARLINGTON</i>	\$ 2,003,326.64
<i>Cumulative Default Claims Paid</i>	\$ 30,315,280.26							<i>TEXAS CHRISTIAN UNIV</i>	\$ 1,499,144.07
		Total	\$ 2,041,161.57					Total	\$ 16,894,975.81

XII. Servicer Information

Servicer # 1.								
<i>Nelnet Services</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	7	\$ 63,221.23	0.09%	\$ 24.35	\$ 140.01	\$ -	\$ 3.28	
Total	7	\$ 63,221.23	0.09%	\$ 24.35	\$ 140.01	\$ -	\$ 3.28	

Servicer # 2.								
<i>Edfinancial Services</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	1,750	\$ 23,662,048.62	33.62%	\$ 9,114.48	\$ 52,403.68	\$ -	\$ 1,227.94	
Total	1,750	\$ 23,662,048.62	33.62%	\$ 9,114.48	\$ 52,403.68	\$ -	\$ 1,227.94	

Servicer #3								
<i>HELIUM</i>	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	5,514	\$ 46,657,998.47	66.29%	\$ 17,972.39	\$ 103,332.16	\$ 3,390.32	\$ 2,421.32	
Total	5,514	\$ 46,657,998.47	66.29%	\$ 17,972.39	\$ 103,332.16	\$ 3,390.32	\$ 2,421.32	
Grand Total Servicers	7,271	\$ 70,383,268.32	100.00%	\$ 27,111.23	\$ 155,876.80	\$ 3,390.32	\$ 3,652.54	

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	06/01/2020-08/31/2020	Trust Assets	Aug-20	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		
Regular Interest Collections	\$ 419,967.09	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ 5,505.58	Operating Account	\$ -	\$ 56,682,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 1,621,194.48	Trust Estate & Oper. Acc	\$ 2,484,363.39	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 155,875.85	Net Student Loans	\$ 70,308,222.00	Rate Average
(c) Governmental Interest & Special Allowance	\$ (147,882.99) as of 08/31/2020	(c) Accounts Receivable	\$ 2,487,532.93	2.53338%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 5,678.02	
(e) Investment Income	\$ 858.41	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 2,055,518.42	Total Assets:	\$ 75,285,796.34	

Waterfall Activity - Cash/Modified Cash Activity	Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable
Arbitrage	\$ -	Trust Estate
Consolidation Rebate	\$ 158,685.97	Operating Account
(a) Fees		(b) Payments due to IRS
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC
Current Servicing Fee	\$ 42,897.24	\$ -
Administration Fee	\$ 64,340.01	(c) Net Bonds Payable
Trustee Fee (Annual Payment)	\$ -	\$ 56,682,000.00
Insurance Provider (Annual Payment)	N/A	(d) Other
Remarketing Fee (Quarterly Payment)	N/A	\$ -
Commitment Fee (Quarterly Payment)	N/A	Total Liabilities:
Calculation Agent Fee (Annual Payment)	N/A	\$ 57,052,359.28
Other (Bond Rating)	N/A	Fund Balance:
(c) Derivative Payments (to the counterparty)		(a) Beginning of year
Cap	N/A	\$ 17,908,501.78
Swap	N/A	Transfer
Termination Amounts	N/A	(b) Current year activities
(d) Interest Payments		\$ 324,935.28
Accrued and Unpaid Coupon Payment	\$ 134,090.61	Total Fund Balance:
Current Coupon Payment	\$ 374,585.14	\$ 18,233,437.06
(e) Principal Payments		Total Liabilities & Fund Balance
Principal Payment	\$ 1,812,000.00	\$ 75,285,796.34
(f) Reserve Replenishment	\$ -	
(g) Deposits to other accounts (Redempt. Fund)	\$ -	
(h) Releases back to the issuer	\$ -	
Total Payments and Fees:	\$ 2,586,598.97	
Any Interest Shortfalls?	No	
Any Principal Shortfalls?	No	