

**FFELP Worksheet**

**Issuer :** North Texas Higher Education Authority, Inc.  
**Indenture Name** Series 2011-1  
**Reporting Period :** 06/01/2021-08/31/2021  
**Contact :** Denise Dunn-Trakshel

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**Certificate/Note/Bond Status**

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 51,461,000.00	\$ 51,461,000.00
Interest Paid (\$)	\$ 169,318.60	\$ 169,318.60
Principal Paid (\$)	\$ 1,976,000.00	\$ 1,976,000.00
Ending Principal Balance(\$)	\$ 49,485,000.00	\$ 49,485,000.00
Interest Accrued not paid (\$)	\$ 106,093.86	\$ 106,093.86
<b>Maturity Date</b>	4/1/2040	

Actual Days in Period	92
Actual Coupon Rate	1.24488%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 137.36% (Parity ratio displayed using the balance sheet for the cutoff period 02/28/2021)

**Student Loan Pool Data-FFELP**

**I. Pool Size (\$)**

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 64,745,766.07	3,424	\$ 18,909.39
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 1,941,616.70	123	\$ 15,785.50
Ending Balance	\$ 62,804,149.37	3301	\$ 19,025.80

Weighted Average Coupon (WAC)	5.00
Weighted Average Remaining Term (WAM)	155.06

**II. Loans by Program Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 4,599,735.18	7.1%	\$ 4,459,266.67	7.1%	1,547
Unsubsidized Stafford	\$ 5,391,363.87	8.3%	\$ 5,283,008.04	8.4%	1,192
SLS	\$ 27,480.56	0.0%	\$ 27,480.56	0.0%	3
PLUS	\$ 500,873.91	0.8%	\$ 426,738.44	0.7%	45
Consolidation - Subsidized	\$ 23,238,375.43	35.9%	\$ 22,604,787.41	36.0%	1,748
Consolidation - Unsubsidized	\$ 30,987,937.12	47.9%	\$ 30,002,868.25	47.8%	1,846
<b>Total</b>	<b>\$ 64,745,766.07</b>	<b>100%</b>	<b>\$ 62,804,149.37</b>	<b>100%</b>	<b>6,381</b>

**III. Loans by School Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 3,240,263.11	5.00%	\$ 2,478,971.10	3.95%	299
4-Year	\$ 37,264,126.98	57.55%	\$ 36,948,025.02	58.83%	4,057
Proprietary	\$ 2,184,446.66	3.37%	\$ 2,207,870.39	3.52%	264
Other	\$ 22,056,929.32	34.07%	\$ 21,169,282.86	33.71%	1,761
<b>Total</b>	<b>\$ 64,745,766.07</b>	<b>100%</b>	<b>\$ 62,804,149.37</b>	<b>100%</b>	<b>6,381</b>

**IV. Loan Status**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 23,638.00	0.0%	\$ 23,638.00	0.0%	4
Repayment	\$ 50,868,872.75	78.6%	\$ 50,305,366.59	80.1%	5,324
Forbearance	\$ 11,182,227.00	17.3%	\$ 10,026,394.41	16.0%	777
Deferment	\$ 2,607,107.31	4.0%	\$ 2,418,471.29	3.9%	271
Claims	\$ 63,921.01	0.1%	\$ 30,279.08	0.0%	5
<b>Total</b>	<b>\$ 64,745,766.07</b>	<b>100%</b>	<b>\$ 62,804,149.37</b>	<b>100%</b>	<b>6,381</b>

**V. Loans By Guarantor**

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 62,323,034.31	99.23%
Great Lakes (Former:United Student Aid Fund)	\$ 481,115.06	0.77%
Other	\$ -	0.00%
<b>Total</b>	<b>\$ 62,804,149.37</b>	<b>100%</b>

**VI. Special Allowance Indices**

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 4,029,465.57	\$ 3,980,659.20	6.2%
LIBOR based	\$ 60,716,300.50	\$ 58,823,490.17	93.8%	93.7%
<b>Total</b>	<b>\$ 64,745,766.07</b>	<b>\$ 62,804,149.37</b>	<b>100%</b>	<b>100%</b>

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
<i>Current</i>	\$ 56,683,585.49	93.91%	5,882	<i>25 basis points</i>	\$ 6,735,642.64	10.72%
<i>31-60 days delinquent</i>	\$ 537,407.29	0.89%	29	<i>30 basis points</i>	\$ 62,845.69	0.10%
<i>61-90 days delinquent</i>	\$ 1,879,697.50	3.11%	108	<i>50 basis points</i>	\$ 1,424,383.92	2.27%
<i>91-120 days delinquent</i>	\$ 619,793.57	1.03%	55	<i>75 basis points</i>	\$ 1,493,099.71	2.38%
<i>121-150 days delinquent</i>	\$ 84,353.72	0.14%	10	<i>100 basis points</i>	\$ 4,236,792.77	6.75%
<i>151-180 days delinquent</i>	\$ -	0.00%	0	<i>125 basis points</i>	\$ 4,972,255.34	7.92%
<i>181-210 days delinquent</i>	\$ 93,464.93	0.15%	6	<i>172 basis points</i>	\$ 4,743.64	0.01%
<i>211-240 days delinquent</i>	\$ 389,277.96	0.64%	6	<i>232 basis points</i>	\$ 148,543.31	0.24%
<i>241-270 days delinquent</i>	\$ 14,562.97	0.02%	2	<i>250 basis points</i>	\$ 13,083.84	0.02%
<i>271 &amp; &gt; days delinquent</i>	\$ 59,896.65	0.10%	8	<i>275 basis points</i>	\$ 7,541.79	0.01%
<b>Total</b>	<b>\$ 60,362,040.08</b>	<b>100%</b>	<b>6,106</b>	<b>Total</b>	<b>\$ 19,103,978.54</b>	<b>30.42%</b>

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
<i>Claims Filled</i>	\$ (7,778.97)	<i>Principal</i>	\$ 1,980,953.37			<i>UNIV OF TEXAS AT AUSTIN</i>	\$ 7,371,600.80
<i>Claims &gt; 390 days delinq</i>	\$ 59,896.65	<i>Interest</i>	\$ 415,220.78			<i>UNIVERSITY OF NORTH TEXAS</i>	\$ 2,856,927.07
<i>Claims Rejected</i>	\$ 3,390.32					<i>SOUTHERN METHODIST UNIV</i>	\$ 1,717,384.30
<i>Default Claims paid during the quarter</i>	\$ 25,862.96					<i>UNIV OF TX AT ARLINGTON</i>	\$ 1,642,849.38
<i>Cumulative Default Claims Paid</i>	\$ 30,586,901.96					<i>TEXAS CHRISTIAN UNIV</i>	\$ 1,418,365.88
		<b>Total</b>	<b>\$ 2,396,174.15</b>			<b>Total</b>	<b>\$ 15,007,127.43</b>

**XII. Servicer Information**

**Servicer # 1.**

Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter	period (1)	period (2)			
	7	\$ 58,549.71	0.09%	\$ (7.25)	\$	24.11	\$	-	\$	28.23	
<b>Total</b>	<b>7</b>	<b>\$ 58,549.71</b>	<b>0.09%</b>	<b>\$ (7.25)</b>	<b>\$</b>	<b>24.11</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>28.23</b>	

**Servicer # 2.**

Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter	period (1)	period (2)			
	1,573	\$ 21,906,623.94	34.88%	\$ (2,713.37)	\$	9,021.22	\$	-	\$	10,561.60	
<b>Total</b>	<b>1,573</b>	<b>\$ 21,906,623.94</b>	<b>34.88%</b>	<b>\$ (2,713.37)</b>	<b>\$</b>	<b>9,021.22</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>10,561.60</b>	

**Servicer #3**

HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter	period (1)	period (2)			
	4,801	\$ 40,838,975.72	65.03%	\$ (5,058.35)	\$	16,817.63	\$	3,390.32	\$	19,689.25	
<b>Total</b>	<b>4,801</b>	<b>\$ 40,838,975.72</b>	<b>65.03%</b>	<b>\$ (5,058.35)</b>	<b>\$</b>	<b>16,817.63</b>	<b>\$</b>	<b>3,390.32</b>	<b>\$</b>	<b>19,689.25</b>	

<b>Grand Total Servicers</b>	<b>6,381</b>	<b>\$ 62,804,149.37</b>	<b>100.00%</b>	<b>\$ (7,778.97)</b>	<b>\$</b>	<b>25,863.91</b>	<b>\$</b>	<b>3,390.32</b>	<b>\$</b>	<b>30,279.08</b>
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1. Rejected subject to cure, aged six months or more  
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	06/01/2021-08/31/2021	Trust Assets	Aug-21	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		
Regular Interest Collections	\$ 415,220.78	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ -	Operating Account	\$ -	\$ 49,485,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 1,980,953.37	Trust Estate & Oper. Acc	\$ 2,771,488.53	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 25,862.96	Net Student Loans	\$ 62,761,609.28	Rate Average
(c) Governmental Interest & Special Allowance	\$ (143,634.73) as of 08/31/2021	(c) Accounts Receivable	\$ 2,880,209.13	1.24488%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 5,000.02	
(e) Investment Income	\$ 645.61	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
<b>Total Available Funds:</b>	<b>\$ 2,279,047.99</b>	<b>Total Assets:</b>	<b>\$ 68,418,306.96</b>	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 309,758.66
Consolidation Rebate	\$ 143,881.98	Operating Account	\$ 13,660.15
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 32,888.78	(c) Net Bonds Payable	\$ 49,485,000.00
Administration Fee	\$ 53,750.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	<b>Total Liabilities:</b>	<b>\$ 49,808,418.81</b>
Insurance Provider (Annual Payment)	N/A	<b>Fund Balance:</b>	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 18,253,958.55
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 355,929.60
Other (Bond Rating)	N/A	<b>Total Fund Balance:</b>	<b>\$ 18,609,888.15</b>
(c) Derivative Payments (to the counterparty)		<b>Total Liabilities &amp; Fund Balance</b>	<b>\$ 68,418,306.96</b>
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 106,093.86		
Current Coupon Payment	\$ 169,318.60		
(e) Principal Payments			
Principal Payment	\$ 1,976,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
<b>Total Payments and Fees:</b>	<b>\$ 2,481,933.23</b>		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		