

**FFELP Worksheet**

**Issuer :** North Texas Higher Education Authority, Inc.  
**Indenture Name :** Series 2011-1  
**Reporting Period :** 12/01/17-02/28/18  
**Contact :** Brent Spitzer  
**Phone:** 817-265-9158

**Certificate/Note/Bond Status**

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 83,640,000.00	\$ 83,640,000.00
Interest Paid (\$)	\$ 520,473.13	\$ 520,473.13
Principal Paid (\$)	\$ 2,832,000.00	\$ 2,832,000.00
Ending Principal Balance(\$)	\$ 80,808,000.00	\$ 80,808,000.00
Interest Accrued not paid (\$)	\$ 363,837.35	\$ 363,837.35
<b>Maturity Date</b>	4/1/2040	
Actual Days in Period	90	
Actual Coupon Rate	2.79465%	
Coupon Type	LIBOR Floating Rate Bonds	
Parity Ratio	122.03%	

**Student Loan Pool Data-FFELP**

**I. Pool Size (\$)**

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 95,889,469.14	6,016	\$ 15,939.07
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,851,909.59	232	\$ 12,292.71
Ending Balance	\$ 93,037,559.55	5,784	\$ 16,085.33
Weighted Average Coupon (WAC)	5.07%		
Weighted Average Remaining Term (WAM)	176.46		

**II. Loans by Program Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 8,046,689.40	8.4%	\$ 7,676,995.10	8.3%	2,942
Unsubsidized Stafford	\$ 8,794,988.62	9.2%	\$ 8,425,884.72	9.1%	2,188
SLS	\$ 24,683.12	0.0%	\$ 24,722.46	0.0%	4
PLUS	\$ 816,773.92	0.9%	\$ 777,058.22	0.8%	104
Consolidation - Subsidized	\$ 33,647,685.83	35.1%	\$ 32,825,844.58	35.3%	2,695
Consolidation - Unsubsidized	\$ 44,558,648.25	46.5%	\$ 43,307,054.47	46.5%	2,856
<b>Total</b>	<b>\$ 95,889,469.14</b>	<b>100%</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>10,789</b>

**III. Loans by School Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 4,849,213.74	5.1%	\$ 4,767,308.98	5.1%	786
4-Year	\$ 78,647,897.61	82.0%	\$ 76,357,903.67	82.1%	8860
Proprietary	\$ 3,392,150.87	3.5%	\$ 3,363,257.91	3.6%	442
Other	\$ 9,000,207.22	9.4%	\$ 8,549,088.99	9.2%	701
<b>Total</b>	<b>\$ 95,889,469.44</b>	<b>100%</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>10,789</b>

**IV. Loan Status**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 140,922.16	0.1%	\$ 127,297.16	0.1%	28
Repayment	\$ 79,971,408.19	83.4%	\$ 78,782,911.75	84.7%	9171
Forbearance	\$ 10,012,807.02	10.4%	\$ 9,112,350.75	9.8%	855
Deferment	\$ 5,450,557.40	5.7%	\$ 4,710,158.30	5.1%	720
Claims	\$ 313,774.37	0.3%	\$ 304,841.59	0.3%	15
<b>Total</b>	<b>\$ 95,889,469.14</b>	<b>100%</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>10,789</b>

**V. Loans By Guarantor**

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 92,532,278.74	99.46%
United Student Aid Fund	\$ 498,625.23	0.54%
Other	\$ 6,655.58	0.01%
<b>Total</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>

**VI. Special Allowance Indices**

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 6,263,555.06	\$ 5,901,473.45	6.5%
LIBOR based	\$ 89,625,914.38	\$ 87,136,086.10	93.5%	93.7%
<b>Total</b>	<b>\$ 95,889,469.44</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>100%</b>

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 80,483,175.67	91.25%	9,406	25 basis points	\$ 11,471,862.72	12.33%
31-60 days delinquent	\$ 2,615,691.36	2.97%	222	30 basis points	\$ 8,779.94	0.01%
61-90 days delinquent	\$ 1,272,293.35	1.44%	148	50 basis points	\$ 2,083,749.18	2.24%
91-120 days delinquent	\$ 1,351,040.84	1.53%	82	75 basis points	\$ 2,194,928.55	2.36%
121-150 days delinquent	\$ 583,430.14	0.66%	55	100 basis points	\$ 7,683,041.81	8.26%
151-180 days delinquent	\$ 531,196.28	0.60%	27	125 basis points	\$ 8,299,392.86	8.92%
181-210 days delinquent	\$ 377,555.80	0.43%	20	150 basis points	\$ -	0.00%
211-240 days delinquent	\$ 300,663.43	0.34%	22	175 basis points	\$ -	0.00%
241-270 days delinquent	\$ 270,737.20	0.31%	24	250 basis points	\$ 22,882.40	0.02%
271 & > days delinquent	\$ 414,320.02	0.47%	35	275 basis points	\$ 14,824.51	0.02%
<b>Total</b>	<b>\$ 88,200,104.09</b>	<b>100%</b>	<b>10,041</b>	300 basis points	\$ -	0.00%
				<b>Total</b>	<b>\$ 31,779,461.97</b>	<b>34.14%</b>

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
Claims Filed	\$ 542,760.10	Principal	2,691,230.68	UNIV OF TEXAS AT AUSTIN	\$ 18,217,844.06
Claims > 390 days delinq	\$ 3,390.32	Interest	635,853.48	UNIVERSITY OF NORTH TEXAS	\$ 6,399,993.40
Claims Rejected	\$ -			SOUTHERN METHODIST UNIV	\$ 6,539,721.81
Default Claims paid during the quarter	\$ 434,008.20			UNIV OF TX AT ARLINGTON	\$ 3,732,293.40
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 26,311,070.18			TEXAS CHRISTIAN UNIV	\$ 3,260,532.47
		<b>Total</b>	<b>\$ 3,327,084.16</b>	<b>Total</b>	<b>\$ 38,150,385.14</b>

**XII. Servicer Information**

Servicer # 1.									
Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
	16	\$ 123,263.87	0.13%	\$ 719.09	\$ 575.01	\$ -	\$ 403.88		
<b>Total</b>	<b>16</b>	<b>\$ 123,263.87</b>	<b>0.13%</b>	<b>\$ 719.09</b>	<b>\$ 575.01</b>	<b>\$ -</b>	<b>\$ 403.88</b>		

Servicer # 2.									
Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
	7,801	\$ 75,722,918.00	81.39%	\$ 441,750.39	\$ 353,237.63	\$ -	\$ 248,109.42		
<b>Total</b>	<b>7,801</b>	<b>\$ 75,722,918.00</b>	<b>81.39%</b>	<b>\$ 441,750.39</b>	<b>\$ 353,237.63</b>	<b>\$ -</b>	<b>\$ 248,109.42</b>		

Servicer #3									
HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)		
	2,972	\$ 17,191,377.68	18.48%	\$ 100,290.61	\$ 80,195.56	\$ -	\$ 56,328.29		
<b>Total</b>	<b>2,972</b>	<b>\$ 17,191,377.68</b>	<b>18.48%</b>	<b>\$ 100,290.61</b>	<b>\$ 80,195.56</b>	<b>\$ -</b>	<b>\$ 56,328.29</b>		

Grand Total Servicers	10,789	\$ 93,037,559.55	100.00%	\$ 542,760.10	\$ 434,008.20	\$ -	\$ 304,841.59
-----------------------	--------	------------------	---------	---------------	---------------	------	---------------

1. Rejected subject to cure, aged six months or more
2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	12/01/17-02/28/18	Trust Assets	Feb-18	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		2011-1
Regular Interest Collections	\$ 635,853.48	Trust Estate	\$ -	Mode
Reimbursement by Guarantors	\$ 20,876.63	Operating Account	\$ -	\$ 80,808,000.00 LIBOR Floating Rate Bonds
(b) Principal collections		(b) Investments		Rate Average
Regular Principal Payments	\$ 2,691,230.68	Trust Estate & Oper. Acco	\$ 4,220,680.10	2.61483%
Reimbursement by Guarantors	\$ 551,692.88	Net Student Loans	\$ 92,976,262.55	
(c) Governmental Interest and Special Allowance	\$ (62,977.65)	(c) Accounts Receivable	\$ 1,709,027.48	
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 1,264.15	
(e) Investment Income	\$ 11,231.62	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ 14,160.00			
(g) Other (please specify)	\$ -			
<b>Total Available Funds:</b>	<b>\$ 3,862,067.64</b>	<b>Total Assets:</b>	<b>\$ 98,907,234.28</b>	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 524,249.50
Consolidation Rebate	202,709.54	Operating Account	\$ 37,161.36
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 57,416.50	(c) Net Bonds Payable	\$ 80,808,000.00
Administration Fee	\$ 81,252.00	(d) Other	\$ -
Trustee Fee (Annual Payment)		<b>Total Liabilities:</b>	<b>\$ 81,369,410.86</b>
Insurance Provider (Annual Payment)	N/A	<b>Fund Balance:</b>	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,523,674.65
Commitment Fee (Quarterly Payment)	N/A	(b) Transfer	\$ (102,000.00)
Calculation Agent Fee (Annual Payment)	\$ -	(c) Current year activities	\$ 116,148.77
Other ( Bond Rating fee)		<b>Total Fund Balance:</b>	<b>\$ 17,537,823.42</b>
(c) Derivative Payments (to the counterparty)		<b>Total Liabilities &amp; Fund Bal</b>	<b>\$ 98,907,234.28</b>
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 363,837.35		
Current Coupon Payment	\$ 520,473.13		
(e) Principal Payments			
Principal Payment	\$ 2,832,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redemption Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
<b>Total Payments and Fees:</b>	<b>\$ 4,057,688.52</b>		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		