

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 12/01/2020-02/28/2021
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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 55,139,000.00	\$ 55,139,000.00
Interest Paid (\$)	\$ 192,813.96	\$ 192,813.96
Principal Paid (\$)	\$ 1,636,000.00	\$ 1,636,000.00
Ending Principal Balance(\$)	\$ 53,503,000.00	\$ 53,503,000.00
Interest Accrued not paid (\$)	\$ 111,315.96	\$ 111,315.96
Maturity Date	4/1/2040	

Actual Days in Period	87
Actual Coupon Rate	1.32513%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 134.15% (Parity ratio displayed using the balance sheet for the cutoff period 02/28/2021)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 68,703,107.95	3,689	\$ 18,623.78
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 2,038,898.13	125	\$ 16,311.18
Ending Balance	\$ 66,664,209.82	3564	\$ 18,704.88

Weighted Average Coupon (WAC)	5.02
Weighted Average Remaining Term (WAM)	156.73

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 4,901,778.97	7.1%	\$ 4,753,273.81	7.1%	1,658
Unsubsidized Stafford	\$ 5,710,645.05	8.3%	\$ 5,568,083.53	8.4%	1,269
SLS	\$ 26,448.87	0.0%	\$ 26,448.87	0.0%	3
PLUS	\$ 512,593.72	0.7%	\$ 506,481.76	0.8%	51
Consolidation - Subsidized	\$ 24,530,299.34	35.7%	\$ 23,869,445.31	35.8%	1,859
Consolidation - Unsubsidized	\$ 33,021,342.00	48.1%	\$ 31,940,476.54	47.9%	1,980
Total	\$ 68,703,107.95	100%	\$ 66,664,209.82	100%	6,820

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 3,261,658.72	4.75%	\$ 3,213,455.53	4.82%	371
4-Year	\$ 39,202,875.47	57.06%	\$ 37,926,471.73	56.89%	4237
Proprietary	\$ 2,175,706.19	3.17%	\$ 2,195,256.15	3.29%	271
Other	\$ 24,062,867.57	35.02%	\$ 23,329,026.41	34.99%	1941
Total	\$ 68,703,107.95	100%	\$ 66,664,209.82	100%	6,820

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 23,638.00	0.0%	\$ 23,638.00	0.0%	4
Repayment	\$ 52,839,190.87	76.9%	\$ 53,956,829.99	80.9%	5,783
Forbearance	\$ 12,874,582.28	18.7%	\$ 9,172,844.07	13.8%	673
Deferment	\$ 2,926,155.87	4.3%	\$ 3,501,207.00	5.3%	357
Claims	\$ 39,540.93	0.1%	\$ 9,690.76	0.0%	3
Total	\$ 68,703,107.95	100%	\$ 66,664,209.82	100%	6,820

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 66,191,311.52	99.29%
Great Lakes (Former:United Student Aid Fund)	\$ 472,898.30	0.71%
Other	\$ -	0.00%
Total	\$ 66,664,209.82	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 4,542,451.44	\$ 4,172,705.32	6.6%
LIBOR based	\$ 64,160,656.51	\$ 62,491,504.50	93.4%	93.7%
Total	\$ 68,703,107.95	\$ 66,664,209.82	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 58,265,598.68	92.28%	6,072	25 basis points	\$ 7,104,818.80	10.66%
31-60 days delinquent	\$ 1,822,070.06	2.89%	137	30 basis points	\$ 71,575.81	0.11%
61-90 days delinquent	\$ 484,211.61	0.77%	40	50 basis points	\$ 1,477,919.15	2.22%
91-120 days delinquent	\$ 287,518.07	0.46%	36	75 basis points	\$ 1,714,343.34	2.57%
121-150 days delinquent	\$ 216,090.42	0.34%	29	100 basis points	\$ 4,750,514.82	7.13%
151-180 days delinquent	\$ 461,425.33	0.73%	33	125 basis points	\$ 5,360,718.94	8.04%
181-210 days delinquent	\$ 727,217.91	1.15%	56	243 basis points	\$ 152,281.00	0.23%
211-240 days delinquent	\$ 708,966.71	1.12%	42	250 basis points	\$ 4,246.00	0.01%
241-270 days delinquent	\$ 21,628.23	0.03%	3	275 basis points	\$ 9,713.38	0.01%
271 & > days delinquent	\$ 144,637.80	0.23%	11	325 basis points	\$ 5,077.61	0.01%
Total	\$ 63,139,364.82	100%	6,459	Total	\$ 20,651,208.85	30.98%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)				XI. Top Schools in Portfolio	
Claims Filled	\$ (29,850.17)	Principal	\$ 2,093,277.33					UNIV OF TEXAS AT AUSTIN	\$ 7,829,738.27
Claims > 390 days delinq	\$ 144,637.80	Interest	\$ 418,242.70					SOUTHERN METHODIST UNIV	\$ 2,111,327.00
Claims Rejected	\$ 3,390.32							UNIVERSITY OF NORTH TEXAS	\$ 2,963,191.09
Default Claims paid during the quarter	\$ -							UNIV OF TX AT ARLINGTON	\$ 1,763,313.21
Cumulative Default Claims Paid	\$ 30,425,046.33							TEXAS CHRISTIAN UNIV	\$ 1,408,734.83
		Total	\$ 2,511,520.03					Total	\$ 16,076,304.40

XII. Servicer Information

Servicer # 1.									
Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of	
				during reporting period		the quarter	period (1)	period (2)	
	7	\$ 60,217.23	0.09%	\$ (26.96)	\$ -	\$ -	\$ -	\$ 8.75	
Total	7	\$ 60,217.23	0.09%	\$ (26.96)	\$ -	\$ -	\$ -	\$ 8.75	

Servicer # 2.									
Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of	
				during reporting period		the quarter	period (1)	period (2)	
	1,632	\$ 22,724,119.00	34.09%	\$ (10,175.16)	\$ -	\$ -	\$ -	\$ 3,303.33	
Total	1,632	\$ 22,724,119.00	34.09%	\$ (10,175.16)	\$ -	\$ -	\$ -	\$ 3,303.33	

Servicer #3									
HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of	
				during reporting period		the quarter	period (1)	period (2)	
	5,181	\$ 43,879,873.59	65.82%	\$ (19,648.05)	\$ -	\$ -	\$ 3,390.32	\$ 6,378.67	
Total	5,181	\$ 43,879,873.59	65.82%	\$ (19,648.05)	\$ -	\$ -	\$ 3,390.32	\$ 6,378.67	
Grand Total Servicers	6,820	\$ 66,664,209.82	100.00%	\$ (29,850.17)	\$ 0.95	\$ 3,390.32	\$ -	\$ 9,690.76	

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	12/01/2020-02/28/2021	Trust Assets	Feb-21	Interest Rate Activity
(a) Interest Collections		(a) Cash		Period
Regular Interest Collections	\$ 418,242.70	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ -	Operating Account	\$ -	\$ 53,503,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 2,093,277.33	Trust Estate & Oper. Acc	\$ 2,980,794.60	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ -	Net Student Loans	\$ 66,609,684.99	Rate Average
(c) Governmental Interest & Special Allowance	\$ (148,525.42) as of 02/28/2021	(c) Accounts Receivable	\$ 2,865,110.54	1.32513%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 800.06	
(e) Investment Income	\$ 331.06	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 2,363,325.67	Total Assets:	\$ 72,456,390.19	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 496,585.61
Consolidation Rebate	\$ 152,359.65	Operating Account	\$ 11,459.85
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 33,172.52	(c) Net Bonds Payable	\$ 53,503,000.00
Administration Fee	\$ 53,750.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 54,011,045.46
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 18,253,958.55
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 191,386.18
Other (Bond Rating)	N/A	Total Fund Balance:	\$ 18,445,344.73
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance	\$ 72,456,390.19
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 111,315.96		
Current Coupon Payment	\$ 192,813.96		
(e) Principal Payments			
Principal Payment	\$ 1,636,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 2,179,412.10		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		