

**FFELP Worksheet**

Issuer : North Texas Higher Education Authority, Inc.  
 Indenture Name : Series 2011-1  
 Reporting Period : 03/01/18-05/31/18  
 Contact : Brent Spitzer

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**Certificate/Note/Bond Status**

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 80,808,000.00	\$ 80,808,000.00
Interest Paid (\$)	\$ 564,575.19	\$ 564,575.19
Principal Paid (\$)	\$ 2,912,000.00	\$ 2,912,000.00
Ending Principal Balance(\$)	\$ 77,896,000.00	\$ 77,896,000.00
Interest Accrued not paid (\$)	\$ 442,936.13	\$ 442,936.13
Maturity Date	4/1/2040	
Actual Days in Period	92	
Actual Coupon Rate	3.41175%	
Coupon Type	LIBOR Floating Rate Bonds	
Parity Ratio	122.82%	

**Student Loan Pool Data-FFELP**

**I. Pool Size (\$)**

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 93,037,559.55	5,784	\$ 16,085.33
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,686,686.71	253	\$ 10,619.32
Ending Balance	\$ 90,350,872.84	5,531	\$ 16,335.36

Weighted Average Coupon (WAC) 5.08%  
 Weighted Average Remaining Term (WAM) 175.33

**II. Loans by Program Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 7,676,995.10	8.3%	\$ 7,403,160.60	8.2%	2,804
Unsubsidized Stafford	\$ 8,425,884.72	9.1%	\$ 8,100,704.16	9.0%	2,106
SLS	\$ 24,722.46	0.0%	\$ 24,722.46	0.0%	4
PLUS	\$ 777,058.22	0.8%	\$ 723,140.97	0.8%	98
Consolidation - Subsidized	\$ 32,825,844.58	35.3%	\$ 31,827,967.77	35.2%	2,602
Consolidation - Unsubsidized	\$ 43,907,054.47	46.5%	\$ 42,271,176.88	46.8%	2,748
<b>Total</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>\$ 90,350,872.84</b>	<b>100%</b>	<b>10,362</b>

**III. Loans by School Type**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 4,767,308.98	5.1%	\$ 4,728,953.42	5.2%	749
4-Year	\$ 76,357,903.67	82.1%	\$ 73,908,068.32	81.8%	8504
Proprietary	\$ 3,363,257.91	3.6%	\$ 3,300,062.40	3.7%	429
Other	\$ 6,549,088.99	9.2%	\$ 8,413,788.70	9.3%	680
<b>Total</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>\$ 90,350,872.84</b>	<b>100%</b>	<b>10,362</b>

**IV. Loan Status**

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 127,297.16	0.1%	\$ 127,297.16	0.1%	28
Repayment	\$ 78,782,911.75	84.7%	\$ 75,723,054.66	83.8%	8798
Forbearance	\$ 9,112,350.75	9.8%	\$ 10,087,587.45	11.2%	900
Deferment	\$ 4,710,158.30	5.1%	\$ 3,905,754.22	4.3%	605
Claims	\$ 304,841.59	0.3%	\$ 507,179.35	0.6%	30
<b>Total</b>	<b>\$ 93,037,559.55</b>	<b>100%</b>	<b>\$ 90,350,872.84</b>	<b>100%</b>	<b>10,362</b>

**V. Loans By Guarantor**

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 89,840,034.24	99.43%
United Student Aid Fund	\$ 504,183.02	0.56%
Other	\$ 6,655.58	0.01%
<b>Total</b>	<b>\$ 90,350,872.84</b>	<b>100%</b>

**VI. Special Allowance Indices**

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
Treasury Bill	\$ 5,901,473.45	\$ 5,795,973.94	6.3%	6.4%
LIBOR based	\$ 87,136,086.10	\$ 84,554,898.90	93.7%	93.6%
<b>Total</b>	<b>\$ 93,037,559.55</b>	<b>\$ 90,350,872.84</b>	<b>100%</b>	<b>100%</b>

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 79,915,010.73	92.58%	9,118	25-30 basis points	\$ 10,634,024.85	11.77%
31-60 days delinquent	\$ 1,628,436.79	1.89%	158	50 basis points	\$ 2,085,974.69	2.31%
61-90 days delinquent	\$ 1,139,697.98	1.32%	118	60-80 basis points	\$ 3,322,455.40	3.68%
91-120 days delinquent	\$ 709,305.42	0.82%	64	100 basis points	\$ 7,526,897.88	8.33%
121-150 days delinquent	\$ 617,256.40	0.72%	61	125 basis points	\$ 8,035,443.91	8.89%
151-180 days delinquent	\$ 604,942.08	0.70%	67	150 basis points	\$ 7,470.66	0.01%
181-210 days delinquent	\$ 376,296.18	0.44%	38	155 basis points	\$ 1,633.58	0.00%
211-240 days delinquent	\$ 453,495.60	0.53%	31	250 basis points	\$ 52,688.59	0.06%
241-270 days delinquent	\$ 206,066.04	0.24%	14	275 basis points	\$ 173,468.94	0.19%
271 & > days delinquent	\$ 667,314.24	0.77%	39	300 basis points	\$ 6,789.27	0.01%
<b>Total</b>	<b>\$ 86,317,821.46</b>	<b>100%</b>	<b>9,728</b>	325 basis points	\$ 5,787.65	0.01%
				<b>Total</b>	<b>\$ 31,852,635.42</b>	<b>35.24%</b>

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
Claims Filed	\$ 844,766.41	Principal	2,281,970.88	UNIV OF TEXAS AT AUSTIN	\$ 17,563,175.44
Claims > 390 days delinq	\$ 7,454.88	Interest	602,536.01	UNIVERSITY OF NORTH TEXAS	\$ 6,265,352.71
Claims Rejected	-			SOUTHERN METHODIST UNIV	\$ 6,319,158.89
Default Claims paid during the quarter	\$ 420,330.28			UNIV OF TX AT ARLINGTON	\$ 3,656,598.16
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 26,731,400.46			TEXAS CHRISTIAN UNIV	\$ 3,096,444.11
		<b>Total</b>	<b>\$ 2,884,506.89</b>	<b>Total</b>	<b>\$ 36,900,729.24</b>

**XII. Servicer Information**

**Servicer # 1.**

Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
	16	\$ 123,434.43	0.14%	\$ 1,154.09	\$ 574.24	\$ -	\$ 692.89
<b>Total</b>	<b>16</b>	<b>\$ 123,434.43</b>	<b>0.14%</b>	<b>\$ 1,154.09</b>	<b>\$ 574.24</b>	<b>\$ -</b>	<b>\$ 692.89</b>

**Servicer # 2.**

Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
	7,482	\$ 73,546,142.69	81.40%	\$ 687,644.83	\$ 342,151.32	\$ -	\$ 412,846.98
<b>Total</b>	<b>7,482</b>	<b>\$ 73,546,142.69</b>	<b>81.40%</b>	<b>\$ 687,644.83</b>	<b>\$ 342,151.32</b>	<b>\$ -</b>	<b>\$ 412,846.98</b>

**Servicer #3**

HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
	2,866	\$ 16,681,090.44	18.46%	\$ 155,965.56	\$ 77,603.76	\$ -	\$ 93,638.33
<b>Total</b>	<b>2,866</b>	<b>\$ 16,681,090.44</b>	<b>18.46%</b>	<b>\$ 155,965.56</b>	<b>\$ 77,603.76</b>	<b>\$ -</b>	<b>\$ 93,638.33</b>

Grand Total Servicers	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
	10,364	\$ 90,350,667.56	100.00%	\$ 844,764.49	\$ 420,329.32	\$ -	\$ 507,178.20

1. Rejected subject to cure, aged six months or more
2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	03/01/18-05/31/18	Trust Assets	May-18	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		2011-1 Mode
Regular Interest Collections	\$ 602,536.01	Trust Estate	\$ -	\$ 77,896,000.00 LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 20,547.60	Operating Account	\$ -	
(b) Principal collections		(b) Investments		Rate Average
Regular Principal Payments	\$ 2,281,970.88	Trust Estate & Oper. Acco	\$ 3,917,433.84	3.10320%
Reimbursement by Guarantors	\$ 642,428.65	Net Student Loans	\$ 90,287,915.52	
(c) Governmental Interest and Special Allowance	\$ (7,189.52)	(c) Accounts Receivable	\$ 1,830,087.69	
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 8,134.16	
(e) Investment Income	\$ 13,911.38	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ 14,560.00			
(g) Other (please specify)	\$ -			
<b>Total Available Funds:</b>	<b>\$ 3,568,765.00</b>	<b>Total Assets:</b>	<b>\$ 96,043,571.21</b>	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 544,599.65
Consolidation Rebate	\$ 197,427.82	Operating Account	\$ 15,552.72
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 47,258.79	(c) Net Bonds Payable	\$ 77,896,000.00
Administration Fee	\$ 81,252.00	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ 10,000.00	<b>Total Liabilities:</b>	<b>\$ 78,456,152.37</b>
Insurance Provider (Annual Payment)	N/A	<b>Fund Balance:</b>	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 17,523,674.65
Commitment Fee (Quarterly Payment)	N/A	(b) Transfer	\$ (102,000.00)
Calculation Agent Fee (Annual Payment)	\$ -	(c) Current year activities	\$ 165,744.19
Other ( Bond Rating fee)	\$ -	<b>Total Fund Balance:</b>	<b>\$ 17,587,418.84</b>
(c) Derivative Payments (to the counterparty)		<b>Total Liabilities &amp; Fund Bal</b>	<b>\$ 96,043,571.21</b>
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 442,936.13		
Current Coupon Payment	\$ 564,575.19		
(e) Principal Payments			
Principal Payment	\$ 2,912,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redemption Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
<b>Total Payments and Fees:</b>	<b>\$ 4,255,449.93</b>		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		