

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 03/01/2021-05/31/2021
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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 53,503,000.00	\$ 53,503,000.00
Interest Paid (\$)	\$ 172,937.30	\$ 172,937.30
Principal Paid (\$)	\$ 2,042,000.00	\$ 2,042,000.00
Ending Principal Balance(\$)	\$ 51,461,000.00	\$ 51,461,000.00
Interest Accrued not paid (\$)	\$ 113,499.28	\$ 113,499.28
Maturity Date	4/1/2040	

Actual Days in Period	92
Actual Coupon Rate	1.30163%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 135.79% (Parity ratio displayed using the balance sheet for the cutoff period 02/28/2021)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 66,664,209.82	3,563	\$ 18,710.13
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 1,918,443.75	139	\$ 13,801.75
Ending Balance	\$ 64,745,766.07	3424	\$ 18,909.39

Weighted Average Coupon (WAC)	5.02
Weighted Average Remaining Term (WAM)	156.73

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 4,753,273.81	7.1%	\$ 4,599,735.18	7.1%	1,593
Unsubsidized Stafford	\$ 5,568,083.53	8.4%	\$ 5,391,363.87	8.3%	1,224
SLS	\$ 26,448.87	0.0%	\$ 27,480.56	0.0%	3
PLUS	\$ 506,481.76	0.8%	\$ 500,873.91	0.8%	48
Consolidation - Subsidized	\$ 23,869,445.31	35.8%	\$ 23,238,375.43	35.9%	1,807
Consolidation - Unsubsidized	\$ 31,940,476.54	47.9%	\$ 30,987,937.12	47.9%	1,916
Total	\$ 66,664,209.82	100%	\$ 64,745,766.07	100%	6,591

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 3,213,455.53	4.82%	\$ 3,240,263.11	5.00%	370
4-Year	\$ 37,926,471.73	56.89%	\$ 37,264,126.98	57.55%	4117
Proprietary	\$ 2,195,256.15	3.29%	\$ 2,184,446.66	3.37%	265
Other	\$ 23,329,026.41	34.99%	\$ 22,056,929.32	34.07%	1839
Total	\$ 66,664,209.82	100%	\$ 64,745,766.07	100%	6,591

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 23,638.00	0.0%	\$ 23,638.00	0.0%	4
Repayment	\$ 53,956,829.99	80.9%	\$ 50,868,872.75	78.6%	5,309
Forbearance	\$ 9,172,844.07	13.8%	\$ 11,182,227.00	17.3%	977
Deferment	\$ 3,501,207.00	5.3%	\$ 2,607,107.31	4.0%	293
Claims	\$ 9,690.76	0.0%	\$ 63,921.01	0.1%	8
Total	\$ 66,664,209.82	100%	\$ 64,745,766.07	100%	6,591

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 64,274,807.54	99.27%
Great Lakes (Former:United Student Aid Fund)	\$ 470,958.53	0.73%
Other	\$ -	0.00%
Total	\$ 64,745,766.07	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 4,172,705.32	\$ 4,029,465.57	6.3%
LIBOR based	\$ 62,491,504.50	\$ 60,716,300.50	93.7%	93.8%
Total	\$ 66,664,209.82	\$ 64,745,766.07	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
Current	\$ 60,784,185.29	97.86%	6,227	25 basis points	\$ 7,023,082.57	10.85%
31-60 days delinquent	\$ 418,708.12	0.67%	20	30 basis points	\$ 47,942.74	0.07%
61-90 days delinquent	\$ 67,257.20	0.11%	4	50 basis points	\$ 1,491,818.32	2.30%
91-120 days delinquent	\$ 121,381.17	0.20%	11	75 basis points	\$ 1,618,779.65	2.50%
121-150 days delinquent	\$ 441,454.20	0.71%	7	100 basis points	\$ 4,488,276.65	6.93%
151-180 days delinquent	\$ 42,102.50	0.07%	4	125 basis points	\$ 5,184,713.68	8.01%
181-210 days delinquent	\$ 34,392.93	0.06%	5	183 basis points	\$ 4,743.64	0.01%
211-240 days delinquent	\$ 27,519.76	0.04%	2	243 basis points	\$ 153,284.36	0.24%
241-270 days delinquent	\$ 74,966.20	0.12%	7	250 basis points	\$ 5,498.58	0.01%
271 & > days delinquent	\$ 103,053.39	0.17%	7	275 basis points	\$ 7,829.01	0.01%
Total	\$ 62,115,020.76	100%	6,294	325 basis points	\$ 5,061.45	
				Total	\$ 20,031,030.65	30.93%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)				XI. Top Schools in Portfolio	
Claims Filled	\$ 190,222.92	Principal	\$ 2,110,716.47					UNIV OF TEXAS AT AUSTIN	\$ 7,674,720.76
Claims > 390 days delinq	\$ 103,053.39	Interest	\$ 441,413.13					SOUTHERN METHODIST UNIV	\$ 2,110,551.92
Claims Rejected	\$ 3,390.32							UNIVERSITY OF NORTH TEXAS	\$ 2,863,239.73
Default Claims paid during the quarter	\$ 135,992.67							UNIV OF TX AT ARLINGTON	\$ 1,649,441.33
Cumulative Default Claims Paid	\$ 30,561,039.00							TEXAS CHRISTIAN UNIV	\$ 1,431,041.90
				Total	\$ 2,552,129.60			Total	\$ 15,728,995.64

XII. Servicer Information

Servicer # 1.								
Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	7	\$ 60,833.25	0.09%	\$ 178.73	\$ 127.77	\$ -	\$ 60.06	
Total	7	\$ 60,833.25	0.09%	\$ 178.73	\$ 127.77	\$ -	\$ 60.06	

Servicer # 2.								
Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	1,605	\$ 22,509,811.88	34.77%	\$ 66,133.78	\$ 47,279.84	\$ -	\$ 22,223.07	
Total	1,605	\$ 22,509,811.88	34.77%	\$ 66,133.78	\$ 47,279.84	\$ -	\$ 22,223.07	

Servicer #3								
HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)	
	4,979	\$ 42,175,120.94	65.14%	\$ 123,910.41	\$ 88,585.06	\$ 3,390.32	\$ 41,637.88	
Total	4,979	\$ 42,175,120.94	65.14%	\$ 123,910.41	\$ 88,585.06	\$ 3,390.32	\$ 41,637.88	

Grand Total Servicers								
	6,591	\$ 64,745,766.07	100.00%	\$ 190,222.92	\$ 135,993.62	\$ 3,390.32	\$ 63,921.01	

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	03/01/2021-05/31/2021	Trust Assets	May-21	Interest Rate Activity
				Period
(a) Interest Collections		(a) Cash		
Regular Interest Collections	\$ 441,413.13	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ -	Operating Account	\$ -	\$ 51,461,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 2,110,716.47	Trust Estate & Oper. Acc	\$ 2,923,664.59	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 135,992.67	Net Student Loans	\$ 64,691,308.15	Rate Average
(c) Governmental Interest & Special Allowance	\$ (149,915.58) as of 05/31/2021	(c) Accounts Receivable	\$ 2,716,211.87	1.30163%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 7,900.05	
(e) Investment Income	\$ 1,688.68	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 2,539,895.37	Total Assets:	\$ 70,339,084.66	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 325,473.55
Consolidation Rebate	\$ 147,740.76	Operating Account	\$ 11,614.70
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 31,565.64	(c) Net Bonds Payable	\$ 51,461,000.00
Administration Fee	\$ 53,750.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 51,798,088.25
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 18,253,958.55
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 287,037.86
Other (Bond Rating)	N/A	Total Fund Balance:	\$ 18,540,996.41
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance	\$ 70,339,084.66
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 113,499.28		
Current Coupon Payment	\$ 172,937.30		
(e) Principal Payments			
Principal Payment	\$ 2,042,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 2,561,492.99		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		