

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2011-1
Reporting Period : 09/01/2020-11/30/2020
Contact : Denise Dunn-Trakshel

Phone: 817-265-9158

Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 56,682,000.00	\$ 56,682,000.00
Interest Paid (\$)	\$ 202,235.02	\$ 202,235.02
Principal Paid (\$)	\$ 1,543,000.00	\$ 1,543,000.00
Ending Principal Balance(\$)	\$ 55,139,000.00	\$ 55,139,000.00
Interest Accrued not paid (\$)	\$ 123,806.86	\$ 123,806.86
Maturity Date	4/1/2040	

Actual Days in Period	91
Actual Coupon Rate	1.39613%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 133.23% (Parity ratio displayed using the balance sheet for the cutoff period 05/31/2020)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 70,383,268.32	3,824	\$ 18,405.67
Loans Added	\$ -	0.00	\$ -
Loans Repaid	\$ 1,680,160.37	135	\$ 12,445.63
Ending Balance	\$ 68,703,107.95	3689	\$ 18,623.78

Weighted Average Coupon (WAC)	5.03
Weighted Average Remaining Term (WAM)	158.98

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 5,049,485.84	7.2%	\$ 4,901,778.97	7.1%	1,706
Unsubsidized Stafford	\$ 5,855,433.64	8.3%	\$ 5,710,645.05	8.3%	1,307
SLS	\$ 26,448.87	0.0%	\$ 26,448.87	0.0%	3
PLUS	\$ 540,023.50	0.8%	\$ 512,593.72	0.7%	52
Consolidation - Subsidized	\$ 24,979,572.88	35.5%	\$ 24,530,299.34	35.7%	1,921
Consolidation - Unsubsidized	\$ 33,932,303.59	48.2%	\$ 33,021,342.00	48.1%	2,045
Total	\$ 70,383,268.32	100%	\$ 68,703,107.95	100%	7,034

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 3,184,468.83	4.52%	\$ 3,261,658.72	4.75%	381
4-Year	\$ 40,528,019.48	57.58%	\$ 39,202,875.47	57.06%	4403
Proprietary	\$ 2,059,704.25	2.93%	\$ 2,175,706.19	3.17%	271
Other	\$ 24,611,075.76	34.97%	\$ 24,062,867.57	35.02%	1979
Total	\$ 70,383,268.32	100%	\$ 68,703,107.95	100%	7,034

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 23,638.00	0.0%	\$ 23,638.00	0.0%	4
Repayment	\$ 58,366,490.46	82.9%	\$ 52,839,190.87	76.9%	5,669
Forbearance	\$ 9,231,410.15	13.1%	\$ 12,874,582.28	18.7%	1,025
Deferment	\$ 2,758,077.17	3.9%	\$ 2,926,155.87	4.3%	331
Claims	\$ 3,652.54	0.0%	\$ 39,540.93	0.1%	5
Total	\$ 70,383,268.32	100%	\$ 68,703,107.95	100%	7,034

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 68,234,711.93	99.32%
Great Lakes (Former:United Student Aid Fund)	\$ 468,396.02	0.68%
Other	\$ -	0.00%
Total	\$ 68,703,107.95	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 4,585,891.70	\$ 4,542,451.44	6.5%
LIBOR based	\$ 65,797,376.62	\$ 64,160,656.51	93.5%	93.4%
Total	\$ 70,383,268.32	\$ 68,703,107.95	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
<i>Current</i>	\$ 60,539,627.02	92.07%	6,236	<i>25 basis points</i>	\$ 7,303,709.96	10.63%
<i>31-60 days delinquent</i>	\$ 802,662.52	1.22%	109	<i>30 basis points</i>	\$ 74,647.61	0.11%
<i>61-90 days delinquent</i>	\$ 967,955.43	1.47%	88	<i>50 basis points</i>	\$ 1,602,781.99	2.33%
<i>91-120 days delinquent</i>	\$ 1,691,923.63	2.57%	125	<i>75 basis points</i>	\$ 1,684,535.98	2.45%
<i>121-150 days delinquent</i>	\$ 1,478,316.96	2.25%	115	<i>100 basis points</i>	\$ 5,089,131.10	7.41%
<i>151-180 days delinquent</i>	\$ 47,254.05	0.07%	10	<i>125 basis points</i>	\$ 5,513,823.21	8.03%
<i>181-210 days delinquent</i>	\$ 222,184.15	0.34%	15	<i>243 basis points</i>	\$ 148,624.57	0.22%
<i>211-240 days delinquent</i>	\$ -	0.00%	0	<i>250 basis points</i>	\$ 4,502.27	0.01%
<i>241-270 days delinquent</i>	\$ -	0.00%	0	<i>275 basis points</i>	\$ 6,094.52	0.01%
<i>271 & > days delinquent</i>	\$ 3,390.32	0.01%	1	<i>325 basis points</i>	\$ 5,092.93	0.01%
Total	\$ 65,753,314.08	100%	6,699	Total	\$ 21,432,944.14	31.20%

IX. Claims Activity Outstanding at End of Quarter				X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
<i>Claims Filled</i>	\$ 145,654.46	<i>Principal</i>	\$ 1,742,737.95			<i>UNIV OF TEXAS AT AUSTIN</i>	\$ 7,968,293.49
<i>Claims > 390 days delinq</i>	\$ 3,390.32	<i>Interest</i>	\$ 437,308.47			<i>SOUTHERN METHODIST UNIV</i>	\$ 2,154,286.54
<i>Claims Rejected</i>	\$ 3,390.32					<i>UNIVERSITY OF NORTH TEXAS</i>	\$ 2,947,465.81
<i>Default Claims paid during the quarter</i>	\$ 109,766.07					<i>UNIV OF TX AT ARLINGTON</i>	\$ 1,861,964.27
<i>Cumulative Default Claims Paid</i>	\$ 30,425,046.33					<i>TEXAS CHRISTIAN UNIV</i>	\$ 1,470,955.21
		Total	\$ 2,180,046.42			Total	\$ 16,402,965.32

XII. Servicer Information

Servicer # 1.

Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter		period (1)		period (2)	
	7	\$ 62,470.03	0.09%	\$ 132.44		\$ 99.81		\$ -		\$ 35.95	
Total	7	\$ 62,470.03	0.09%	\$ 132.44		\$ 99.81		\$ -		\$ 35.95	

Servicer # 2.

Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter		period (1)		period (2)	
	1,674	\$ 23,312,068.47	33.93%	\$ 49,422.90		\$ 37,245.39		\$ -		\$ 13,416.87	
Total	1,674	\$ 23,312,068.47	33.93%	\$ 49,422.90		\$ 37,245.39		\$ -		\$ 13,416.87	

Servicer #3

HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed		Default Claims paid during		Claims rejected status at end of		Claims outstanding at end of	
				during reporting period		the quarter		period (1)		period (2)	
	5,353	\$ 45,328,569.45	65.98%	\$ 96,099.12		\$ 72,420.87		\$ 3,390.32		\$ 26,088.10	
Total	5,353	\$ 45,328,569.45	65.98%	\$ 96,099.12		\$ 72,420.87		\$ 3,390.32		\$ 26,088.10	

Grand Total Servicers	7,034	\$ 68,703,107.95	100.00%	\$ 145,654.46		\$ 109,767.02		\$ 3,390.32		\$ 39,540.93	
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1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	09/01/2020-11/30/2020	Trust Assets	Nov-20	Interest Rate Activity
(a) Interest Collections		(a) Cash		Period
Regular Interest Collections	\$ 437,308.47	Trust Estate	\$ -	2011-1
Reimbursement by Guarantors	\$ 2,036.13	Operating Account	\$ -	\$ 55,139,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 1,742,737.95	Trust Estate & Oper. Acc	\$ 2,553,080.00	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 109,766.07	Net Student Loans	\$ 68,648,583.12	Rate Average
(c) Governmental Interest & Special Allowance	\$ (93,927.28) as of 11/30/2020	(c) Accounts Receivable	\$ 2,655,988.31	1.39613%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 3,700.10	
(e) Investment Income	\$ 519.04	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 2,198,440.38	Total Assets:	\$ 73,861,351.53	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 283,958.89
Consolidation Rebate	\$ 155,605.09	Operating Account	\$ 14,716.19
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 34,451.03	(c) Net Bonds Payable	\$ 55,139,000.00
Administration Fee	\$ 53,750.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 55,437,675.08
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 18,253,958.55
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 169,717.90
Other (Bond Rating)	N/A	Total Fund Balance:	\$ 18,423,676.45
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance	\$ 73,861,351.53
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 123,806.86		
Current Coupon Payment	\$ 202,235.02		
(e) Principal Payments			
Principal Payment	\$ 1,543,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 2,112,848.01		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		