

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.

2011-1 INDENTURE SYNOPSIS

Issuance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Issued	Original Amount of Bond	Outstanding Effective Date of April 1, 2011	Maturity Date	Taxable Bonds
Series 2011-1	LIBOR Floating Rate Bonds	662826FD3	Senior	February 24, 2011	\$ 210,200,000.00	\$ 210,200,000.00	April 1, 2040	\$ 210,200,000.00
					\$ 210,200,000.00	\$ 210,200,000.00		\$ 210,200,000.00
								100%

Maturity / Defeasance History:

Bond Name	Bond Mode	Cusip	Class	Date/Year Redeemed	Amount Remaining in Series Prior to Redemption	Redeemed Amount	Tax-Exempt Bonds
						\$ -	\$ -

Participants:

Servicer: Higher Education Servicing Corporation
Subservicers: Edfinancial Services, LLC
 Nelnet, Inc.

Trustee/Paying Agent: Wells Fargo Bank, NA Corporate Trust Services
Rating Agencies: Fitch, Inc.