

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name Series 2012-1
Reporting Period : 04/01/2021 - 06/30/2021
Contact : Denise Dunn-Trakshel

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Certificate/Note/Bond Status

	Series / Tranche 2012-1	Total Balance
Beginning Principal Balance (\$)	\$ 117,895,000.00	\$ 117,895,000.00
Interest Paid (\$)	\$ 331,479.28	\$ 331,479.28
Principal Paid (\$)	\$ 4,294,000.00	\$ 4,294,000.00
Ending Principal Balance(\$)	\$ 113,601,000.00	\$ 113,601,000.00
Interest Accrued not paid (\$)	\$ 103,389.22	\$ 103,389.22
Maturity Date	4/1/2040	

Actual Days in Period	91
Actual Coupon Rate	1.09213%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 124.50% (Parity ratio represents Total Assets divided by Total Liabilities at 03/31/2021 listed on page 3.)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 136,481,688.06	8,309	\$ 16,425.77
Loans Added	\$ -	0.00	#DIV/0!
Loans Repaid	\$ 3,599,952.52	358	\$ 10,055.73
Ending Balance	\$ 132,881,735.54	7951	\$ 16,712.58

Weighted Average Coupon (WAC)	5.18%
Weighted Average Remaining Term (WAM)	139.89

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 28,315,936.95	20.7%	\$ 27,388,232.21	20.6%	8,693
Unsubsidized Stafford	\$ 34,743,025.49	25.5%	\$ 33,830,859.80	25.5%	7,042
SLS	\$ 61,206.40	0.0%	\$ 61,316.92	0.0%	13
PLUS	\$ 2,703,642.93	2.0%	\$ 2,667,145.81	2.0%	217
Consolidation - Subsidized	\$ 31,118,056.31	22.8%	\$ 30,290,650.72	22.8%	2,484
Consolidation - Unsubsidized	\$ 39,539,819.98	29.0%	\$ 38,643,530.08	29.1%	2,562
Total	\$ 136,481,688.06	100%	\$ 132,881,735.54	100%	21,011

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 7,219,436.74	5.29%	\$ 7,091,989.78	5.34%	1,833
4-Year	\$ 94,321,363.46	69.11%	\$ 91,910,161.46	69.17%	15,734
Proprietary	\$ 5,915,883.22	4.33%	\$ 5,851,942.32	4.40%	1,133
Other	\$ 29,025,004.64	21.27%	\$ 28,027,641.98	21.09%	2,311
Total	\$ 136,481,688.06	100%	\$ 132,881,735.54	100%	21,011

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 181,273.08	0.1%	\$ 181,273.08	0.1%	52
Repayment	\$ 98,347,817.46	72.1%	\$ 101,201,665.70	76.2%	15,929
Forbearance	\$ 31,039,423.80	22.7%	\$ 25,413,377.97	19.1%	3,782
Deferment	\$ 6,602,213.20	4.8%	\$ 5,775,162.64	4.3%	1,217
Claims	\$ 310,960.52	0.2%	\$ 310,256.15	0.2%	31
Total	\$ 136,481,688.06	100%	\$ 132,881,735.54	100%	21,011

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 131,819,785.67	99.20%
Great Lakes (Former:United Student Aid Fund)	\$ 863,050.32	0.65%
Other	\$ 198,899.55	0.15%
Total	\$ 132,881,735.54	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 5,595,685.04	\$ 5,545,245.85	4.1%
LIBOR based	\$ 130,886,003.02	\$ 127,336,489.69	95.9%	95.8%
Total	\$ 136,481,688.06	\$ 132,881,735.54	100%	100%

VII. Payment Status				VIII. Borrower Benefits		
	\$ Amount	% Repayment	# of Loans		\$ Amount	%
<i>Current</i>	\$ 123,649,782.51	97.42%	19,359	<i>25 basis points</i>	\$ 13,613,558.97	10.24%
<i>31-60 days delinquent</i>	\$ 2,427,220.84	1.91%	277	<i>30 basis points</i>	\$ 474,694.35	0.36%
<i>61-90 days delinquent</i>	\$ 166,311.52	0.13%	26	<i>50 basis points</i>	\$ 531,198.68	0.40%
<i>91-120 days delinquent</i>	\$ 154,946.18	0.12%	8	<i>75 basis points</i>	\$ 3,578,805.10	2.69%
<i>121-150 days delinquent</i>	\$ 113,988.55	0.09%	21	<i>80 basis points</i>	\$ 51,732.34	0.04%
<i>151-180 days delinquent</i>	\$ 16,220.31	0.01%	2	<i>100 basis points</i>	\$ 6,562,533.84	4.94%
<i>181-210 days delinquent</i>	\$ 144,465.15	0.11%	6	<i>105 basis points</i>	\$ 11,418.40	0.01%
<i>211-240 days delinquent</i>	\$ 36,807.57	0.03%	13	<i>125 basis points</i>	\$ 9,161,548.54	6.89%
<i>241-270 days delinquent</i>	\$ 10,887.32	0.01%	1	<i>155 basis points</i>	\$ 5,720.40	0.00%
<i>271 & > days delinquent</i>	\$ 204,669.87	0.16%	29	<i>183 basis points</i>	\$ 11,226.18	0.01%
Total	\$ 126,925,299.82	100%	19,742	<i>200 basis points</i>	\$ 25,842.70	0.02%
				<i>243 basis points</i>	\$ 291,071.39	0.22%
				<i>250 basis points</i>	\$ 269,726.95	0.20%
				<i>275 basis points</i>	\$ 123,701.33	0.09%
				<i>325 basis points</i>	\$ 13,018.19	0.01%
				<i>680 basis points</i>	\$ 4,329.47	0.00%
				Total	\$ 34,730,126.83	25.83%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)		XI. Top Schools in Portfolio	
<i>Claims Filed</i>	\$ 178,892.07	<i>Principal</i>	\$ 3,983,556.37	<i>UNIV OF TEXAS AT AUSTIN</i>	\$ 14,434,718.13
<i>Claims > 390 days delinq</i>	\$ -	<i>Interest</i>	\$ 837,519.39	<i>SOUTHERN METHODIST UNIV</i>	\$ 5,073,069.74
<i>Claims Rejected</i>	\$ -			<i>UNIVERSITY OF NORTH TEXAS</i>	\$ 10,694,143.15
<i>Default Claims paid during the quarter</i>	\$ 169,122.56			<i>UNIV OF TX AT ARLINGTON</i>	\$ 5,869,765.82
<i>Cumulative Default Claims Paid(Beg. 07/24/2012)</i>	\$ 73,367,323.37			<i>TEXAS WOMEN'S UNIVERSITY</i>	\$ 4,540,262.66
		Total	\$ 4,821,075.76	Total	\$ 40,611,959.50

XII. Servicer Information							
Servicer # 1.							
<i>Nelnet Services</i>	<i># of Loans Serviced</i>	<i>\$ amount of loans Serviced</i>	<i>% of Portfolio Serviced</i>	<i>\$ Amt. of claims filed during reporting period</i>	<i>Default Claims paid during the quarter</i>	<i>Claims rejected status at end of period (1)</i>	<i>Claims outstanding at end of period (2)</i>
	972	\$ 7,932,596.53	5.97%	\$ 10,679.26	\$ 10,096.05	\$ -	\$ 18,521.26
Total	972	\$ 7,932,596.53	5.97%	\$ 10,679.26	\$ 10,096.05	\$ -	\$ 18,521.26
Servicer # 2.							
<i>Edfinancial Services</i>	<i># of Loans Serviced</i>	<i>\$ amount of loans Serviced</i>	<i>% of Portfolio Serviced</i>	<i>\$ Amt. of claims filed during reporting period</i>	<i>Default Claims paid during the quarter</i>	<i>Claims rejected status at end of period (1)</i>	<i>Claims outstanding at end of period (2)</i>
	4,327	\$ 38,402,133.41	28.90%	\$ 51,698.88	\$ 48,875.54	\$ -	\$ 89,662.42
Total	4,327	\$ 38,402,133.41	28.90%	\$ 51,698.88	\$ 48,875.54	\$ -	\$ 89,662.42
Servicer #3							
<i>HELIUM</i>	<i># of Loans Serviced</i>	<i>\$ amount of loans Serviced</i>	<i>% of Portfolio Serviced</i>	<i>\$ Amt. of claims filed during reporting period</i>	<i>Default Claims paid during the quarter</i>	<i>Claims rejected status at end of period (1)</i>	<i>Claims outstanding at end of period (2)</i>
	15,712	\$ 86,547,005.60	65.13%	\$ 116,513.93	\$ 110,150.96	\$ -	\$ 202,072.47
Total	15,712	\$ 86,547,005.60	65.13%	\$ 116,513.93	\$ 110,150.96	\$ -	\$ 202,072.47
Grand Total Servicers	21,011	\$ 132,881,735.54	100.00%	\$ 178,892.07	\$ 169,123.51	\$ -	\$ 310,256.15

1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity	04/01/2021 - 06/30/2021	Trust Assets	Jun-21	Interest Rate Activity
(a) Interest Collections		(a) Cash		Period
Regular Interest Collections	\$ 837,519.39	Trust Estate	\$ -	2012-1
Reimbursement by Guarantors	\$ 5,303.61	Operating Account	\$ -	\$ 113,601,000.00
(b) Principal collections		(b) Investments		Mode
Regular Principal Payments	\$ 3,983,556.37	Trust Estate & Oper. Acc	\$ 3,383,670.27	LIBOR Floating Rate Bonds
Reimbursement by Guarantors	\$ 178,892.07	Net Student Loans	\$ 132,763,267.63	Rate Average
(c) Governmental Interest and Special Allowance	\$ (659,190.40) as of 06/30/2021	(c) Accounts Receivable	\$ 5,726,762.79	1.10813%
(d) Derivative Payments (to the issuer)	N/A	(d) Prepaid Items	\$ 1,336.35	
(e) Investment Income	\$ 591.80 as of 06/30/2021	(e) Other/Premium/DBIE	\$ -	
(f) Draws from Reserve	\$ -			
(g) Other (please specify)	\$ -			
Total Available Funds:	\$ 4,346,672.84	Total Assets:	\$ 141,875,037.04	

Waterfall Activity - Cash/Modified Cash Activity		Trust Liabilities and Fund Balance:	
(a) Rebates		(a) Accounts Payable	
Arbitrage	\$ -	Trust Estate	\$ 877,094.33
Consolidation Rebate	\$ 188,224.83	Operating Account	\$ 177,633.89
(a) Fees		(b) Payments due to IRS	
Carryover Servicing Fee	N/A	Arbitrage Rebate/EIC	\$ -
Current Servicing Fee	\$ 81,336.86	(c) Net Bonds Payable	\$ 112,899,721.00
Administration Fee	\$ 80,000.01	(d) Other	\$ -
Trustee Fee (Annual Payment)	\$ -	Total Liabilities:	\$ 113,954,449.22
Insurance Provider (Annual Payment)	N/A	Fund Balance:	
Remarketing Fee (Quarterly Payment)	N/A	(a) Beginning of year	\$ 27,389,212.29
Commitment Fee (Quarterly Payment)	N/A	Transfer	
Calculation Agent Fee (Annual Payment)	N/A	(b) Current year activities	\$ 531,375.53
Other (Bond Rating)	\$ 28,500.00	Total Fund Balance:	\$ 27,920,587.82
(c) Derivative Payments (to the counterparty)		Total Liabilities & Fund Balance:	\$ 141,875,037.04
Cap	N/A		
Swap	N/A		
Termination Amounts	N/A		
(d) Interest Payments			
Accrued and Unpaid Coupon Payment	\$ 103,389.22		
Current Coupon Payment	\$ 331,479.28		
(e) Principal Payments			
Principal Payment	\$ 4,294,000.00		
(f) Reserve Replenishment	\$ -		
(g) Deposits to other accounts (Redempt. Fund)	\$ -		
(h) Releases back to the issuer	\$ -		
Total Payments and Fees:	\$ 5,106,930.20		
Any Interest Shortfalls?	No		
Any Principal Shortfalls?	No		