

**Student Loan Backed Reporting Deal - FFELP**  
**Quarterly Distribution Report**

<b>Issuer</b>	North Texas Higher Education Authority
<b>Deal Name</b>	2021-1
<b>Distribution Date</b>	6/26/2023
<b>Collection Period</b>	03/01/2023-05/31/2023
<b>Contact Name</b>	Denise Dunn-Trakshel
<b>Contact Number</b>	817-265-9158
<b>Contact Email</b>	DeniseDT@hescloans.com
<b>Website</b>	www.nthea.org

<b>Notes/Bonds - Group I (FFELP)</b>												
Class	CUSIP	Rate	Index	Margin	Original Balance	Beg Princ Bal	Interest Accrual	Principal Paid	End Princ Bal <sup>a</sup>	% of Securities	Maturity Date	
2021-1 A-1A	66286V AA5	1.500%	N/A		65,000,000	48,196,000	179,309	1,330,000	46,866,000	13.79%	September 25, 2061	
2021-1 A-1B	66286V AB3	5.138%	1 Mo LIBOR	0.57%	403,000,000	293,574,000	4,070,654	10,605,000	282,969,000	83.27%	September 25, 2061	
2021-1 B	66286V AC1	5.138%	1 Mo LIBOR	1.20%	10,000,000	10,000,000	156,555		10,000,000	2.94%	September 25, 2061	
<b>Total</b>					<b>478,000,000</b>	<b>351,770,000</b>	<b>4,406,518</b>	<b>11,935,000</b>	<b>339,835,000</b>	<b>100%</b>		

*(a) Should include Principal Pmts in the current distribution month*

<b>Portfolio Summary</b>			
	Beg Balance	Activity	End Balance
Principal Balance	342,333,644	(\$10,147,357)	\$332,186,287
Accrued Interest to be Capitalized	10,414,504	\$359,923	\$10,774,427
Capitalized Interest Account	11,520,000	\$0	\$11,520,000
Debt Reserve Fund	2,712,980	(\$99,766)	\$2,613,213
<b>Adjusted Pool Balance</b>	<b>\$366,981,127</b>	<b>(\$9,887,200)</b>	<b>\$357,093,927</b>
Accrued Interest Receivable	6,916,088	(\$501,293)	\$6,414,795
<b>Total Pool Balance</b>	<b>\$373,897,215</b>	<b>(\$10,388,493)</b>	<b>\$363,508,722</b>
Weighted Average Coupon (WAC)	4.83%	0.01%	4.84%
Weighted Average Maturity (WAM)	148.09	1.73	149.82
Number of Loans	45,444	(1,552)	43,892
Number of Borrowers	16,194	(572)	15,622
Average Borrower Indebtedness	\$21,139.54	\$124	\$21,264.01

<b>Weighted Average Payments Made</b>		
	% of Pool	W.A. Time until Repayment (months) <sup>(a)</sup> <i>(should include grace period)</i>
In School	0.08%	13
Grace	0.02%	2
Deferment	2.64%	-2
Forbearance	4.99%	0
		<b>W.A. Time in Repayment (months)</b>
Repayment	92.28%	82
<b>Total Weighted Average</b>		

<b>Funds and Accounts</b>			
Collection Fund	\$ 5,509,965	<b>Capitalized Interest Account</b>	(\$)
COI Account	\$ -	Capitalized Interest Account (beginni	11,520,000
Total Accounts Balances	\$ 5,509,965	Less releases	(129,723)
		Less draws	
		Plus investment earnings	129,723
		Capitalized Interest Account (ending)	11,520,000
		Capitalized Interest Account Require	11,520,000
		<b>Reserve Account</b>	
		Reserve Account (beginning)	\$ 2,712,980
		Less releases	\$ (130,419)
		Less draws	
		Plus investment earnings	\$ 30,652
		Reserve Account (ending)	\$ 2,613,213
		Reserve Account Requirement	2,548,763

<b>Specified Overcollateralization Amount</b>
<i>(greater of 5.5% or \$5,300,000)</i>
\$19,640,166

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Balance Sheet and Parity as of		2/28/2023	5/31/2023
	Beg Balance	Activity	End Balance
<b>Assets</b>			
Loans Receivable	342,333,644	(10,147,357)	332,186,287
Accrued Interest Receivable on Loans	17,312,639	(144,394)	17,168,245
Accrued Interest on Investment	84,139	11,533	95,671
Special Allowance	1,276,475	281,560	1,558,035
Accrued Interest Subsidy Payments	40,539	4,501	45,039
Total Accounts/Funds Balance	22,301,852	(993,788)	21,308,064
Payments received and not credited to Trustee	1,338,170	(930,422)	407,747
Less: Principal payment on distribution date (end bal)	(16,246,000)	4,311,000	(11,935,000)
Less: Interest payment on distribution date (end bal)	(4,170,784)	(235,734)	(4,406,518)
<b>Total Assets</b>	<b>\$ 364,270,673</b>	<b>(7,843,103)</b>	<b>\$ 356,427,570</b>
<b>Liabilities</b>			
Bonds Payable	356,634,000	(13,056,000)	343,578,000
Accrued Interest on Bonds	243,161	251,911	495,072
Accrued and unpaid operating expenses	286,858	(15,760)	271,098
Less: Principal payment on distribution date (end bal)	(16,246,000)	4,311,000	(11,935,000)
Less: Interest payment on distribution date (end bal)	(4,170,784)	(235,734)	(4,406,518)
<b>Total Liabilities</b>	<b>\$ 336,747,235</b>	<b>(8,744,583)</b>	<b>\$ 328,002,652</b>
Senior Parity %	111.48%		112.08%
Total Parity %	108.17%		108.67%

CPR (constant pmt rate)		
	\$	%
Current	\$4,746,372	5.35%
Lifetime	\$95,470,905	13.74%

Servicer Balance				
	Balance	% of Portfolio	# of Loans	Clims Outstanding
HESC/EDFIN/ NELNET/Aspire	\$332,186,287	100.00%	43,892	445,658
<b>Total</b>				

Portfolio by Loan Status										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
In School	46	49	233,939	250,337	0.1%	0.1%	5.27%	5.53%	94	92
Grace	8	8	55,106	50,313	0.0%	0.0%	3.44%	4.33%	419	419
Repayment										
Current	31,961	29,022	233,947,123	211,184,231	68.3%	63.6%	4.39%	4.31%	151	157
Current - in PFH	5,725	5,836	59,135,746	60,932,879	17.3%	18.3%	5.87%	5.92%	148	154
31-60 Days Delinquent	3,001	666	15,769,039	4,602,467	4.6%	1.4%	5.71%	5.19%	143	127
31-60 Days Delinquent - in PFH	66	52	977,949	855,380	0.3%	0.3%	6.02%	5.81%	140	135
61-90 Days Delinquent	889	179	4,903,581	1,171,447	1.4%	0.4%	5.69%	5.46%	165	125
61-90 Days Delinquent - in PFH	6	5	89,942	51,952	0.0%	0.0%	4.22%	7.67%	166	105
91-120 Days Delinquent		1,918		14,453,698	0.0%	4.4%		5.57%		115
91-120 Days Delinquent - in PFH		16		116,589	0.0%	0.0%		5.91%		80
121-180 Days Delinquent		2,317		11,578,577	0.0%	3.5%		5.71%		149
121-180 Days Delinquent - in PFH		15		238,546	0.0%	0.1%		7.59%		89
181-270 Days Delinquent	4	126	11,968	902,876	0.0%	0.3%	6.33%	5.13%	112	162
181-270 Days Delinquent - in PFH					0.0%	0.0%				
<b>Total Repayment</b>	<b>41,652</b>	<b>40,152</b>	<b>314,835,348</b>	<b>306,088,642</b>	<b>92.0%</b>	<b>92.1%</b>	<b>4.76%</b>	<b>4.77%</b>	<b>150</b>	<b>153</b>
Forbearance	2,222	2,185	16,963,536	16,590,551	5.0%	5.0%	5.85%	5.77%	147	138
Deferment	1,458	1,410	9,404,510	8,760,786	2.7%	2.7%	5.44%	5.56%	109	115
Claims	58	88	841,204	445,658	0.2%	0.1%	5.06%	5.86%	122	162
<b>Total Portfolio</b>	<b>45,444</b>	<b>43,892</b>	<b>342,333,644</b>	<b>332,186,287</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4.83%</b>	<b>4.84%</b>	<b>148</b>	<b>150</b>
	-	0	0	(0)				0.00%		(0.0)

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Delinquency Status										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Current	37,686	34,858	293,082,868	272,117,110	93.1%	88.9%	4.69%	4.67%	151	156
31-60 Days Delinquent	3,067	718	16,746,988	5,457,847	5.3%	1.8%	5.73%	5.29%	143	129
61-90 Days Delinquent	895	184	4,993,523	1,223,399	1.6%	0.4%	5.66%	5.56%	165	124
91-120 Days Delinquent	-	1,934	-	14,570,287	0.0%	4.8%	-	5.57%	-	115
121-180 Days Delinquent	-	2,332	-	11,817,123	0.0%	3.9%	-	5.75%	-	148
181-270 Days Delinquent	4	126	11,968	902,876	0.0%	0.3%	6.33%	5.13%	112	162
<b>Total Portfolio</b>	<b>41,652</b>	<b>40,152</b>	<b>314,835,348</b>	<b>306,088,642</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4.76%</b>	<b>4.77%</b>	<b>150</b>	<b>153</b>

Portfolio by Loan Type										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Consolidation Loans	15,158	14,695	199,376,892	192,947,677	58.2%	58.1%	4.08%	4.08%	163	166
Subsidized Stafford Loans	14,745	14,222	48,287,897	46,956,988	14.1%	14.1%	5.35%	5.36%	123	126
Unsubsidized Stafford Loans	14,530	13,989	78,777,209	76,757,740	23.0%	23.1%	5.69%	5.70%	136	139
PLUS Loans	1,011	986	15,891,646	15,523,883	4.6%	4.7%	8.12%	8.11%	79	77
Other Loans	-	-	-	-	0.0%	0.0%	-	-	-	-
<b>Total Balance</b>	<b>45,444</b>	<b>43,892</b>	<b>342,333,644</b>	<b>332,186,287</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4.83%</b>	<b>4.84%</b>	<b>148</b>	<b>150</b>

Portfolio by School Type										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
2 Year Public	15	15	50,837	50,417	0.0%	0.0%	4.59%	4.59%	159	156
2 Year Private	2,898	2,784	9,999,364	9,796,821	2.9%	2.9%	5.85%	5.85%	129	132
4 Year Public	14,739	14,147	59,382,240	57,577,595	17.3%	17.3%	5.66%	5.67%	131	133
4 Year Private	10,372	10,035	72,391,916	70,200,949	21.1%	21.1%	5.76%	5.78%	124	126
Proprietary	4,173	4,072	17,611,053	17,632,963	5.1%	5.3%	6.11%	6.12%	161	165
Other Loans	13,247	12,839	182,898,234	176,927,542	53.4%	53.3%	4.02%	4.02%	165	167
<b>Total Balance</b>	<b>45,444</b>	<b>43,892</b>	<b>342,333,644</b>	<b>332,186,287</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4.83%</b>	<b>4.84%</b>	<b>148</b>	<b>150</b>

(a) Footnotes Proprietary loans shown individually beginning 8/31/2013, previously included as private (2 and 4 year) and other

SAP Indices					
	Balance		% of Total		Margin
	Beginning	Ending	Beginning	Ending	
T-Bill Loans	5,668,217	5,561,821	1.7%	1.7%	3.06%
LIBOR Loans	336,665,427	326,624,466	98.3%	98.3%	2.44%
Other Loans	-	-	0.0%	0.0%	-
<b>Total Pool Balance</b>	<b>342,333,644</b>	<b>332,186,287</b>	<b>100.0%</b>	<b>100.0%</b>	

Principal Acceleration Trigger				
Date Range	Principal Balance	Note Balance	In Compliance?	
10/25/2026	9/25/2027	260,000,000.00	TRUE	
10/25/2027	9/25/2028	210,000,000.00	TRUE	
10/25/2028	9/25/2029	170,000,000.00	TRUE	
10/25/2029	9/25/2030	125,000,000.00	TRUE	
10/25/2030	9/25/2031	85,000,000.00	TRUE	

**Student Loan Backed Reporting Mixed Deal  
Monitoring Waterfall and Collections**

<b>Deal Name</b>	North Texas Higher Education Authority2021-1
<b>Distribution Date</b>	6/26/2023
<b>Collection Period</b>	03/01/2023-05/31/2023

**Collection Activity**

<b>Cash Inflows Available to be Distributed</b>	06/26/23
Interest Collections	2,653,812.00
Regular Interest Collections	
Reimbursement by Guarantor	
Collections	
Regular principal & interest	16,640,825.01
Reimbursement by Guarantor	-
Government Interest and Special Allowance	-
Derivative Payments (to the issuer)	-
Investment Income	282,963.81
Draws from Reserve	130,418.80
Other (please specify)	
Servicer loan adjustments	-
SAP Reserve accrual	-
Closing of cost of issuance fund	-
<b>Total Available Funds</b>	<u>17,054,207.62</u>

<b>Fees Due for Current Period</b>	Period Ending 05/31/2023
Indenture Trustee Fees	-
Custodial Fees	-
Paying Agent Fees	-
Registrar Fees	-
Servicing Fees	419,229.17
Administration Fees	293,460.42
Late Fees	-
Other Fees	-
<b>Total Fees</b>	<u>712,689.59</u>

<b>Cumulative Default Rate</b>	As of 05/31/2023
Claims Filed during the quarter	1,014,528.75
Claims > 390 days delinquent during the quarter	-
Claims Rejected during the quarter	-
Default Claims paid during the quarter	579,660.41
Cumulative Default Claims Paid	3,271,260.66

**Waterfall Activity**

<b>Waterfall for Distribution (in accordance with Transaction - specific documents)</b>	<b>Amount Due</b>	<b>Amount Remaining</b>
<b>Total Available Funds</b>		17,054,207.62
<b>First:</b> Fees, Expenses and Allowances	712,689.59	16,341,518.03
<b>Second:</b> Interest Distribution on Senior Notes or Obligations		
2021-1 A-1A	179,308.75	
2021-1 A-1B	4,070,654.25	
2021-1 B	156,555.03	11,935,000.00
<b>Third:</b> Payment of any Senior notes Maturing on current Payment Date		-
<b>Fourth:</b> Payment of Interest on Class B Notes (unless Interest Trigger in effect)		-
<b>Fifth:</b> Principal Distribution on Senior Notes or Obligations		
2021-1 A-1A	1,330,000.00	
2021-1 A-1B	10,605,000.00	
2021-1 B	-	0.00
<b>Sixth:</b> Payment of Subordinate, Class B Notes Principal Maturing on current Payment Date		-
<b>Seventh:</b> Payment to Capitalized Interest Account if necessary to increase to minimum required		-
<b>Eight:</b> To the Certificate Holders any Remaining Amount		-