

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.
4381 W. Green Oaks Blvd. Suite 200
Arlington, Texas 76016-4452

June 24, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Revenue Bonds

Series 2011-1	CUSIP: 662826FD3
Series 2012-1	CUSIP: 662826FL5

South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 (A-2, A-3)	CUSIP: 840555CZ7, 840555DA1
Series 2013-1	CUSIP: 840555DB9

North Texas Higher Education Authority, Inc. (the "Authority") would like to retire the series of bonds referenced above (the "Bonds"). Under the indenture pursuant to which each Series of the Bonds was issued, the Bonds are not subject to early redemption until the aggregate principal balance of the loan portfolio securing the Bonds of each such Series is 10% or less of the original principal balance of such portfolio. However, the redemption provisions of each indenture may be amended to permit an early call of the Bonds of that Series with the consent of the owners of a majority in collective aggregate principal amount of the Bonds of that Series.

The Authority has formally solicited consents to such an amendment from the owners of each Series of the Bonds pursuant to a Consent Solicitation Statement pertaining to each such series of Bonds. Additional information concerning the solicitation of consents may be found on EMMA by visiting: <https://emma.msrb.org>. Bondholders may obtain the Consent Solicitation for their bonds from the information agent, DealVector, The Corporate Actions Team, Telephone: 646-504-1411; email: CorporateActions@dealvector.com.

Phillip Wambsganss
Executive Director