

July 2, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1

CUSIP: 662826FL5

North Texas Higher Education Authority, Inc. (the "Authority") announced today that it had received the requisite consents from the holders of the above-captioned bonds to enter into a supplemental indenture permitting an early redemption of the bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption.

Upon the satisfaction of all conditions to execution and delivery of the supplemental indenture with respect to the bonds, the supplemental indenture will become effective.