

July 16, 2021

Re: North Texas Higher Education Authority, Inc. Student Loan Backed Bonds (the “Bonds”)

Series 2012-1            CUSIP: 662826FL5

North Texas Higher Education Authority, Inc. (the “Authority”) announced today that the Supplemental Indenture dated as of July 1, 2021 between the Authority and BOKF, N.A., as trustee (the “Supplemental Indenture”), became effective on July 16, 2021. The Supplemental Indenture is in substantially the form set forth in the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated May 25, 2021. The Supplemental Indenture permits an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption. The Supplemental Indenture and the determination of the Authority to redeem the Bonds shall be independent of each other and any other student loan asset backed obligations issued by the Authority.