

August 4, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 Class A-2	CUSIP: 840555CZ7
Series 2012-1 Class A-3	CUSIP: 840555DA1

North Texas Higher Education Authority, Inc. (the "Authority") announced today that the Second Supplemental Indenture dated as of August 1, 2021 by and between the Authority, Wells Fargo Bank, National Association, as trustee, and Wells Fargo Bank, National Association, as eligible lender trustee (the "Supplemental Indenture") related to the above-captioned bonds (the "Bonds"), became effective on August 4, 2021. The Supplemental Indenture is in substantially the form set forth in the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated June 3, 2021, as amended. The Supplemental Indenture permits an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption. The Supplemental Indenture and the determination of the Authority to redeem the Bonds shall be independent of each other and any other student loan asset backed obligations issued by the Authority.