

**NOTICE NO. 1 DATED JULY 7, 2021 TO THE CONSENT SOLICITATION STATEMENT
AND ACCOMPANYING CONSENT SOLICITATION RESPONSE FORM DATED
JUNE 3, 2021**

\$276,000,000

**South Texas Higher Education Authority, Inc.
Student Loan Backed Bonds, Series 2012-1
(Taxable LIBOR Floating Rate Bonds)
CLASS A-2: CUSIP Number: 840555CZ7
CLASS A-3: CUSIP Number: 840555DA1**

This notice is given pursuant to the above-captioned Consent Solicitation Statement and Accompanying Consent Form dated June 3, 2021 (the “Consent Solicitation”; all capitalized terms used, and not expressly defined, herein shall have the same meanings assigned to such terms in the Consent Solicitation). The South Texas Higher Education Authority, Inc. has previously issued the series of bonds referenced above (the “Bonds”).

The North Texas Higher Education Authority, Inc. (the “Authority”) hereby notifies owners of the Bonds that the Authority has extended the Solicitation Deadline to 5:00 p.m., New York City time, on July 29, 2021, as such Solicitation Deadline may hereafter be shortened or extended by the Authority as described in the Consent Solicitation. There has been no other change to the Consent Solicitation.

Please note that a Registered Owner who has previously submitted a Consent Solicitation Response Form (the “Consent Form”) indicating an intent not to Consent, or on whose behalf such a Consent Form was submitted, may now submit a new Consent Form evidencing the Registered Owner’s Consent to the amendments described above, or cause a new Consent Form to be submitted on its behalf. No new submission is necessary to confirm a previously submitted Consent.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

DealVector, Corporate Actions Team
Telephone: (646) 504-1411
Email: CorporateActions@dealvector.com

Date submitted: July 7, 2021