

**Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)**

**Issuer/Obligated Person:** North Texas Higher Education Authority, Inc. (the “Authority”)

**Issues and CUSIP Numbers to**

**which this Report relates:** South Texas Higher Education Authority, Inc., Student Loan Backed Bonds, Series 2012-1 (Taxable LIBOR Floating Rate Bonds)  
CLASS A-2: CUSIP Number: 840555CZ7  
CLASS A-3: CUSIP Number: 840555DA1

**Event Reported:** Modification of Solicitation of Consents for Amendment of Indenture

The South Texas Higher Education Authority, Inc. has previously issued the series of bonds referenced above (the “Bonds”). The Authority previously commenced a solicitation of consents to permit the amendment of the indenture pursuant to which the Bonds were issued to permit redemption of the Bonds. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Bonds outstanding. The Authority has modified the Consent Solicitation Statement and Accompanying Consent Solicitation Response Form Dated May 25, 2021 related to the redemption price.

*The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

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