

July 22, 2021

Re: South Texas Higher Education Authority, Inc. Student Loan Backed Bonds

Series 2012-1 Class A-2
Series 2012-1 Class A-3

CUSIP: 840555CZ7
CUSIP: 840555DA1

North Texas Higher Education Authority, Inc., the current obligor on the above-captioned bonds (the "Bonds") announced today that it had received the requisite consents from the holders of the Bonds to enter into a supplemental indenture permitting an early redemption of the Bonds at a price of 101.0% of outstanding principal plus accrued interest to the date of redemption.

Upon the satisfaction of all conditions to execution and delivery of the supplemental indenture with respect to the Bonds, the supplemental indenture will become effective.